Page 2	Page 4		
2	1 EDMOND PROVDER, 300-3 Route 17 South,		
3 NAPOLI SHKOLNIK, P.L.L.C. 360 Lexington Avenue	2 Lodi, New Jersey, having been duly sworn by the		
4 New York, New York 10017	3 Certified Court Reporter, Notary Public of the State		
(212) 397-1000 5 BY: VINCENT L. GONZALEZ, ESQ.	4 of New Jersey testifies as follows:		
vgonzalez@napolilaw.com	5 EXAMINATION BY CARDENAS:		
6 Attorneys for the Plaintiffs 7 LEWIS, BRISBOIS, BISGAARD & SMITH, L.L.P.	6 Q. Is it Dr. Provder?		
77 Water Street, Suite 2100	7 A. Mr. Provder.		
8 New York, New York 10005 (212) 232-1300	8 Q. It's not a medical doctor at all?		
9 BY: JAMES A. CARDENAS, ESQ.	9 A. No. Rehabilitation counselor.		
James.Cardenas@lewisbrisbois.com 10 Attorneys for the Defendant,	10 MR. CARDENAS: Counsel		
Home Depot USA, Inc.	MR. GONZALEZ: I see that.		
11 LEWIS, JOHS, AVALLONE & AVILES, L.L.P.	12 MR. CARDENAS: The exchange says		
12 One CA Plaza, Suite 225	13 "doctor." It's not a medical doctor. Right? 4 MR. GONZALEZ: Yes.		
Islandia, New York 11749			
13 (631) 755-0101 BY: CARL A. FORMICOLA, ESQ.	15 A. That's a common mistake.16 O. First off, my name is James Cardenas.		
14 caformicola@lewisjohs.com Attorneys for Defendant,	16 Q. First off, my name is James Cardenas.17 I'm an attorney with the law firm Lewis, Brisbois,		
15 Advantage Solutions and Advantage Sales &	· ·		
Marketing, Inc.	18 Bisgaard and Smith and I represent the Home Depot in 19 this matter. I'm here to ask you some questions		
17	20 about a case in which I understand you served, are		
18 19	21 serving as an expert witness.		
20	22 Is that your understanding of why you		
21 22	23 are here today?		
22 23	24 A. Yes.		
24 25	25 Q. Where exactly are we?		
Page 3	Page 5		
1 INDEX	1 A. In my office here in New Jersey, my main		
2	2 office. Lodi, New Jersey.		
3 WITNESS PAGE	3 Q. Your main office?		
4 EDMOND PROVDER	4 A. Yes.		
5 BY MR. CARDENAS 4,116	5 Q. You have more than one?		
6 BY MR. FORMICOLA 74	6 A. Yes.		
7 BY MR. GONZALEZ 120	7 Q. What happens, what happens in this		
8	8 office?		
9	9 A. We do three things. We do what's called		
10 EXHIBITS	10 direct rehabilitation working with people that are		
11	11 injured to assist them in returning to work. We do		
12 I.D. DESCRIPTION PAGE	2 life care plans working with people that have		
13 D-A Ann Bridget McNamara notes four pages 81	13 catastrophic injury, developing the care that they		
14 D-B Three-ringed binder 115	14 are going to require and implementing the care based		
15	15 on case management.		
16 (Exhibits retained by counsel.)	We also do consultive services, for		
17	17 example, serve as a consultant to a group called		
18	18 Citizens Disability, which deals with Social Security		
19	19 Disability cases. I also served as a consultant to		
20 REQUESTS	20 the New York State Attorney's Office when they were		
21 Page 32 Mr. Provder's notebook	21 dealing with using vocational experts in their		
22	22 workers' compensation cases.		
23	And then I also do forensic		
24 25	24 rehabilitation, which is what we are here for.		
	Q. Serving as an expert in connection with		

Page 6 Page 8 1 A. Yes. 1 litigation is forensic --2 Q. 2 Forensic rehabilitation. Who are the two other rehab counselors? 3 3 Forensic rehabilitation. Okay. This Brian, B-R-I-A-N, Daly. D-A-L-Y, Kyra, 4 company is called? 4 K-Y-R-A. I'm going to bangle her name because it's 5 really hard. I'm get it as best I can. 5 Occupational Assessment Services, Inc. And you are the owner of the company? O. We don't even need it. Brian and Kyra. 6 O. 7 7 A. Right. A. I am. 8 8 O. What does Brian do as a rehab counselor? Q. The sole owner? 9 9 Is his work dedicated to one of these areas or all Α. Lam. 10 Q. How many employees work at this company? 10 three or a mix or something else? 11 Well, Brian is a life care planner 11 We now have, I believe, nine. A. 12 O. And what is your position? 12 vocational expert like myself, serves as an expert 13 A. Rehabilitation counselor. 13 for Social Security Disability. So he is called 14 14 into, called by the Federal Administrative Law judges Are you also the president of the 15 to render opinions as to the employability of people 15 company? 16 that seek Social Security benefits. He does that one 16 A. Yes. 17 Literally the president of the company? 17 day a week. He also is involved in providing direct 18 rehabilitation as well as forensic rehabilitation 18 I'm the president of the company. Well, 19 I'm so old now they call me the president and 19 services. He tends to work in the forensic area 20 mostly with Veterans Administration cases, Social 20 founder. 21 Security Disability cases and matrimonial cases. 21 Fair enough. Are there any other rehab 22 counselors that work here? 22 Those are his three areas. 23 23 Yes. Two. Q. He doesn't do any of the personal injury 24 The other six employees --24 cases? Q. 25 25 Α Clerical. A. He does some but very minimal. Most of Page 9 1 Clerical. Okay. What percentage of the 1 his job is concentrated in those areas. 2 work that you do is the type of work that we are here 2 MR. FORMICOLA: Off the record. 3 for in this case, what you call forensic 3 (Discussion is held off the record.) 4 rehabilitation? 4 Speaking of Kyra, what type of -- how A. About 50 percent. 5 would you break down her focus in the different What percentage would direct 6 categories? 6 Q. 7 rehabilitation be? 7 A. Well, Kyra is new to the firm. She came Be about 40 percent. About 10 percent 8 in, I believe, I believe October of this past year so 9 would be the consultive services. 9 she is new. So she basically follows along with 10 Okay. I'm a little confused. I had the 10 everybody, tries to learn what everybody else is 11 three categories were direct rehab, life care plans 11 doing. Right now she's just started to evaluate 12 --12 individuals that we get referrals regarding long term 13 A. Combined. 13 disability cases. So again, those are lower end 14 Okay. So direct --14 cases that Brian and Kyra would work on. But right 15 Direct rehabilitation involves life care 15 now she is learning that. And she is also in the 16 plans and -- direct rehabilitation are the same. We 16 process, I guess, in another couple months she'll 17 work with people that are looking for jobs as well as 17 have her life care planning certificate so she'll be 18 people who need long term care. Those are direct 18 a life care planner that and a rehabilitation 19 rehabilitation services. 19 counselor. 20 O. We have 40 percent in that category of 20 Is it fair to say that you are primarily 21 the work? 21 almost entirely the one doing the personal injury 22 22 forensic rehabilitation services? A. Yes. 23 23 MR. GONZALEZ: I object to the form of Q. 10 percent consultive services? 24 24 that question.

25

Yes.

A.

A.

Q.

And 50 percent forensic rehabilitation?

25

Page 10 Page 12

- 1 Q. In that category of forensic
- 2 rehabilitation do you have a breakdown of the
- 3 percentage of the work that you would do for what
- 4 we'll call the plaintiff side of the case versus the
- 5 defendant side of the case?
- Yes. It's a little more defendants than
- 7 plaintiffs. I'd say probably 55 percent defense,
- 8 balance plaintiff.
- 9 Your work is New Jersey, New York.
- 10 Any other states?
- 11 I work in a lot of states. I, I was
- 12 telling this gentleman, I'm literally going home in
- 13 another couple of hours. I have an office in Miami,
- 14 also, Fort Lauderdale area. Not that large. I do
- 15 one or two cases. Probably a case a month there.
- 16 And I have an office in Texas, in San Antonio and one
- 17 in Los Angeles and one in New York, obviously.
- 18 Do those other offices have support O.
- 19 staff?
- 20 No. Everything comes out of here. I
- 21 use those offices when necessary.
- 22 Sure. Have you ever worked for my law
- 23 firm?
- 24 I don't know. We'd have to do a check.
- 25 Judy may be able to...

- 3 you: You're the founder of the company?
 - 4 Yes.

1 14 years.

2

- 5 When did you start the company?
- 6 August '81.
- 7 Q. 1981. 36, 37 years ago?
- 8 A. Yes, sir.
- Q. And you were at a different location
- 10 when you started; what town?
- 11 New York City.
- 12 O. New York City. And between the time you

13, 14 years. Okay. I was going to ask

- 13 started the office here and your office in New York
- 14 City did you have any other locations?
- 15 Well, I had several locations in New
- 16 York City. I was originally sharing an office with
- 17 somebody on -- I was living in New York City at the
- 18 time, sharing an office with somebody on East 74th
- 19 Street. And then that person left and I took that
- 20 office. Then I relocated to an office on 74th Street
- 21 between 75th Street, between Second and -- between
- 22 First and Second Avenue. Then I went to an office on
- 23 61st Street. And then I went to an office on
- 24 Lexington. That was around 9/11.
- 25 And then I came -- I had an office in

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- 1 Q. Lewis Brisbois.
- 2 The name is familiar. I don't know Α.
- 3 whether we have done any cases for you. We may have.
- 4 Judy would know. That's my administrative assistant.
- As I was driving in I saw a billboard
- 6 for a law firm Lynch and Lynch.
- 7 Have you ever worked for those guys?
- A. Many, many years ago. Many years ago.
- 9 I'd say last time we did work for them, five or six
- 10 years ago. They're all the TV. I see them, also.
- That's a plaintiff firm? 11 Q.
- 12 A. Yes.
- What about the firm you're currently
- 14 serving as an expert in connection with this case?
- 15 I think we probably have done maybe
- 16 three or four cases for them over the years.
- What attorney would you have worked with 17
- 18 on those three or four cases?
- 19 Mr. Napoli. Α.
- 20 Q. So you worked with Mr. Napoli before?
- 21
- 22. How long has Occupational Assessment
- 23 Services, Inc. been in this location?
- You're making me go all the way back.
- 25 I'm going to say that we've been here for 13 years or

- 1 Hackensack since, had an office in Hackensack since I
- 2 want to say the mid '80s, small office. And then
- 3 when I relocated to New Jersey, my house located to
- 4 New Jersey, we moved to Warren Street. And then we
- 5 moved here. Warren Street in Hackensack. Then we
- 6 moved here.
- 7 Q. Okay. How old are you, sir?
- 8 Going to be 68 in April. A.
- 9 And prior to 1981 -- strike that.
- 10 In August of 1981 you started the
- 11 company Occupational Assessment Services?
- 12 Yes. Me and two other individuals.
- 13 Q. Was it a company, shareholders or a
- 14 partnership?
- 15 Well, this is what transpired. At that
- 16 point in time I had been doing work for the Social
- 17 Security Administration. And the two other
- 18 individuals William Mooney and Arthur Bierman and
- 19 myself were the three most widely used vocational
- 20 experts for the government in the New York City area.
- 21 We worked in, anywhere from the offices in Long
- 22 Island to the four or five offices in New York. We
- 23 worked in offices in New Jersey and offices in White 24 Plains. We were getting calls from attorneys that
- 25 did Social Security Disability work asking whether we

e 14 Page 16

- 1 would evaluate their clients for Social Security. So
- 2 the corporation was formed for that particular
- 3 reason.
- 4 What transpired was that Mr. Mooney,
- 5 myself -- first Mr. Mooney at that time was in his
- 6 60s. Mr. Bierman was 49 or 48 at that time. They
- 7 were the most widely used vocational experts. They
- 8 were earning a significant amount of money from the
- 9 government. The government did not like the idea
- 10 that we were forming a corporation and working
- 11 together. So they put pressure on the other two
- 12 individuals to pull out of the corporation, which
- 13 basically left me as the sole person owning the
- 14 corporation. This happened within several months
- 15 within the formation of the corporation. By probably
- 16 September, October they were out of the corporation.
- 17 Q. That --
- 18 A. The government basically said that, if
- 19 you don't stop we are going to stop your Social
- 20 Security work. And they were earning, at that point
- 21 in time they were earning a significant amount
- 22 through Social Security.
- 23 Q. Let's go to your education.
- 24 Can you tell me what your educational
- 25 background is?

1

- Page 15
- Bachelor's degree in rehabilitation
- 2 counseling from the Pennsylvania State University.
- 3 Masters degree in rehabilitation counseling from the
- 4 Pennsylvania State University. After receiving my
- 5 Masters degree I continued with my education at New
- 6 York University completing the 42 credits toward a
- 7 Doctorate in rehabilitation counseling but leaving
- 8 the university with my dissertation to be completed.
- 9 Q. That was at NYU?
- 10 A. It was.
- 11 Q. Before the company you started, we'll
- 12 say private practice, what did you do before that?
- 13 A. Okay. I always had multiple jobs.
- 14 Okay? So when I came to New York I was fortunate.
- 15 This was in the early '70s, and '73 when I graduated.
- 16 There were no jobs at that time. The economy was
- 17 bad.
- 18 Q. When you say "graduated" --
- 19 A. Masters degree March '73.
- Q. -- that's the Masters degree?
- 21 A. I was lucky to have a job already lined
- 22 up in New York City. I worked as a rehabilitation
- 23 counselor for the Federation of the Handicapped in a
- 24 program called The Higher Horizons For the Homebound.
- 25 It was for people with severe and catastrophic

- 1 injuries, people that were homebound. We worked with
- 2 all types of individuals, severe back injuries, arm
- 3 injuries, amputations, paraplegics, quadriplegics,
- 4 muscular dystrophy, multiple sclerosis, Parkinson's.
- 5 Everybody that had severe types of disabilities we
- 6 were involved in, as well as people that had visual
- 7 impairments and blindness.
- 8 I was involved in, as part of the
- 9 program I was involved in performing individual and
- 10 group counseling, working with the clients to assist
- 11 them in adjusting to their disabilities, as well as
- 12 counseling them as to the most feasible vocational
- 13 goals.
- 14 I was also involved in vocational
- 15 testing and evaluation evaluating the clients to find
- 16 out what they could or could not do given their
- 17 injuries. In addition, I did work adjustment, which
- 18 meant that I prepared people for employment. And
- 19 then lastly, I did job placement services. I
- 20 evaluated people and determined what type of work
- 21 they could do. I found out what jobs they could do
- 22 given their capabilities. I did that for a year and
- 23 a half.
- Want me to continue.
- 25 Q. That's '73 to?
 - A. '73 to mid '74. It was about a year and
- 2 a half.

1

- 3 Q. Okay. Yeah, I do want to know all of
- 4 the employment positions that you held in this field
- 5 prior to starting the company.
 - A. Do you have a CV?
- 7 Q. I do. I want to ask you --
- 8 A. No problem. So what happened was that
- 9 -- the Federation of the Handicapped is a facility
- 10 that people -- I like to term it a learning facility;
- 11 people learning the various aspects of rehabilitation
- 12 and then they move on. And at the time that I was
- 13 looking to move on the head of one of the programs at
- 14 Federation who had transferred to Mount Sinai
- 15 Hospital Department of Rehab Medicine went to the VA.
- 16 He recommended me to the job at Mount Sinai.
- 17 In July of 1974 I became employed at
- 18 Mount Sinai Hospital Department of Rehabilitation
- 19 Medicine. And I supervised their vocational
- 20 facilities, which consisted of sheltered workshop and
- 21 vocational testing and evaluation program. Again, I
- 22 was involved in doing the same types of things,
- 23 counseling, vocational testing and evaluation,
- 24 preparation for work, served as a liaison between the
- 25 state vocational rehab program and the Mount Sinai

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- 1 rehabilitation program.
- 2 We had a sheltered workshop program. I
- 3 was involved in developing contracts for the state
- 4 and federal government for our workshop. We had a
- 5 sewing workshop. We made cubicle curtains, draperies
- 6 for hospitals. And we had contracts during the time
- 7 that I was there that per year were almost a million
- 8 dollars. And also, I worked with both in-patient --
- 9 again, we were in the Department of Rehab Medicine so
- 10 I had people with physical disabilities, all types of
- 11 disabilities from people in wheelchairs to MS, to
- 12 Parkinson's. And then we also had in and
- 13 out-patients psychiatric that I was involved in,
- 14 also.
- 15 I was there from, I believe, '74 through
- 16 '79 and again from '80 to '81. At the same time
- 17 started --
- 18 You said '74 to '79 and then again --
- 19 Again, yes. They came back and wanted
- 20 me to work with them again because their program was
- 21 going down the tubes.
- 22 What did you do from '79 to 80?
- 23 I'm going to tell you all the different
- 24 jobs that I had. I when I was at Mount Sinai, that's
- 25 how I started, I served as an expert for Social

- 1 Staten Island instead of having to go to Manhattan.
- 2 I was instrumental in getting that kind of counselor
- 3 assigned on a regular basis to come and evaluate
- 4 people in Staten Island.
- So that brings us into Mount Sinai.
- 6 When I left Mount Sinai I went to a program called
- 7 the Staten Island Association For the -- I'm sorry,
- 8 south Beach Psychiatric Center where I worked at the
- 9 branch in the Coney Island Hospital out-patient
- 10 working with people from a vocational standpoint who
- 11 had psychiatric impairment. This was a day hospital
- 12 setting. I also at that time was also doing, started
- 13 to do evaluations with attorneys who needed people to
- 14 be evaluated on Social Security Disability cases.
- 15 And I also worked, when I left Mount
- 16 Sinai worked for an agency called Temporary Guidance
- 17 Service, which had a project, they were involved in
- 18 training developmentally disabled individuals in
- 19 retail store setting. They actually had a mini mall
- 20 on Lexington and 85th Street that we set up in order
- 21 to train the developmentally disabled people in work
- 22 skills so we could get them placed in jobs. I did
- 23 that for a period of time and then I got called back
- 24 to Mount Sinai. I worked for Mount Sinai for about
- 25 another year and then I went on my own.

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- 1 Security. Started in 1976 or '77. I was contacted
- 2 by a gentleman called Louis Zinn, Z-I-N-N, who was in
- 3 charge of the Social Security vocational expert
- 4 program at that time. And he called me up. He said
- 5 I had been recommended by somebody that wanted to 6 know what my qualifications were. We had a telephone
- 7 interview. Before I knew it I was an expert for the
- 8 government, much different than they do it now. It
- 9 was basically who you knew and what type of
- 10 background you had.
- So I started working for the government.
- 12 And I would do anywhere from, I'd say, a minimum of
- 13 nine to 12 hearings a week for them while I worked
- 14 for, while I worked for Mount Sinai. And so I did
- 15 that. That's how I learned how to be a vocational
- 16 expert. Most vocational experts who did this work
- 17 served as an expert for the Social Security
- 18 Administration. All the terminology that is used all
- 19 comes from the federal government regulations. So I
- 20 did that work.
- I also did work for, at the same time
- 22 for a company, agency in Staten Island Association
- 23 for the Visually Handicapped. Their goal was to get
- 24 individuals from Staten Island to be evaluated by the 25 State Commission For the Visually Handicapped in

- So you were at South Beach Psychiatric
- 2 for roughly a year?
- Probably about six months or so. It
- 4 turned out that the person who was in charge of the
- 5 program was somebody that I knew professionally. And
- 6 I was able to integrate the people from the Coney
- 7 Island Day Hospital setting to the vocational
- 8 training program, which was located in downtown
- 9 Brooklyn, which they had not been successful of
- 10 doing. But because of my contacts I was able to
- 11 integrate them into the system.
- 12 Okay. I think I heard you, you talked
- 13 about working with individuals with severe
- 14 disabilities, with physical and vision and then
- 15 including MS and Parkinson's and then at South Beach
- 16 psychiatric conditions.
- 17 That's correct?
- 18 A. Yes
- 19 What is your background in working with
- 20 traumatic brain injury --
- 21 That's an interesting story.
- 22 -- patients?
- 23 I started doing my internship at Moss
- 24 Rehabilitation Hospital in Philadelphia in the early
- 25 '70s, early -- I think it's probably January '73

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- 1 until March of '73. And at that point in time we
- 2 would see people that had hit their head. But we
- 3 didn't know the impact of hitting their head on
- 4 people's ability to function. This was at an
- 5 in-patient rehab facility. Now, at the same facility
- 6 they have what's called the Drucker Rehabilitation
- 7 Head Injury Center. So fast forward quite a number
- 8 of years, now we have a head injury center to look at
- 9 these types of problems.
- 10 We really didn't focus on brain injured
- 11 individuals until it became obvious that people that
- 12 were hitting their heads were having significant
- 13 cognitive problems. And so I probably worked at the
- 14 present time with people that have anywhere from --
- 15 we probably see two to three brain injured people per
- 16 week. So we are very sensitive to the conditions
- 17 that they have. It wasn't really something that was
- 18 focused in on when I was working at any of the
- 19 facilities because we didn't really know anything
- 20 about brain injury at that time. We were learning as
- 21 we went.
- 22 But right now we probably and probably
- 23 for the past 20 years we probably see two to three
- 24 brain injured people per week.
- 25 For the past 20 years you had a

1 talked to you about before would be considered

Page 24

- 2 severe. He needs -- in fact, he had a nurse.
- 3 registered nurse with him. Two individuals that are
- 4 able to function.
- We just saw somebody yesterday
- 6 traumatic brain injury hit by bus. Very sad because
- 7 of the fact that he probably -- he couldn't answer
- 8 questions such as what his birthday is. He couldn't
- 9 tell us where, what state he was born in, couldn't --
- 10 he was unable to know, he didn't know his address
- 11 where he lives. And this is a gentleman who is 49
- 12 years of age. But what was interesting was that he
- 13 -- and he demonstrated a lot of the problems that you
- 14 see in people that have had brain injuries. But what
- 15 was interesting was he was an artist and when you
- 16 started asking him about his art he was a little bit
- 17 more together. He was able to explain a little bit
- 18 about his art and whatever.
- 19 But there's a question whether that
- 20 particular gentleman could be left alone because of
- 21 his fear of what would happen if there was a fire or
- 22 an emergency and he probably wouldn't know how to get
- 23 out of the house. So you know, we see everything. I
- 24 mean you know, we see people, a bump on the head,
- 25 they receive cognitive rehab and go back to work.

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- 1 concentration two to three times a week seeing --At least. And we see all of our, people
- 3 that have mild traumatic brain injury to people that
- 4 are severe that are hospitalized and
- 5 institutionalized. We see the whole gambit. We had
- 6 a gentleman come in a couple of months ago on a road
- 7 accident case and traumatic brain injury affected one
- 8 side of his body; drooling, unable to feed himself,
- 9 all from a brain injury. So we see from the very bad
- 10 to individuals that have mild brain injury and that
- 11 may be able to function with some cognitive
- 12 rehabilitation back into the labor market.
- Do you have any medical training? 13
- 14 Not a physician, no.
- When you use the terms "very bad" to 15
- 16 "mild," is that based upon a diagnosis that you made
- 17 or --
- 18 A. No.
- 19 -- that you reviewing, interpreting and
- 20 receiving someone else's diagnosis?
- Well, that's reflected in the diagnosis
- 22 that are on the reports that we review. But also,
- 23 I'm looking at them from a functional standpoint, 24 from a functional standpoint as to what they can do
- 25 and not do. For example, the young gentleman that I

- 1 Maybe not all the same job but maybe another job, to
- 2 people as severe as I just described. I have to
- 3 emphasize the fact that I'm very sensitive to all of
- 4 this because of the number of people we see. It's
- 5 not a rarity that we see them. It's a regular basis
- 6 we see them.
- 7 Q. Who is Ann McNamara?
- That's a client that was evaluated by
- 9 myself. She was seen in my office on July 25th of
- 10 last year, 2017.
- 11 Q. You're reading from notes.
- 12 A. Right.
- 13 That's fine.
- 14 These are notes taken from my report.
- 15 That's fine. Q.
- 16 No problem.
- 17 I just want to know: Do you
- 18 independently have recall of who Miss McNamara is or
- 19 do you need the notes?
- 20 I need the notes.
- 21 Refresh my recollection: What was the
- 22 date you just stated?
- 23 A. July 25th, 2017. She was seen about
- 24 five months ago.
- 25 Was that the only time you saw Ann

	Page 26	Page 28
	McNamara?	1 However, at times if we have somebody who has a
2	A. It was.	2 traumatic brain injury, like I gave you with the
3	Q. Where did you see Ann McNamara?	3 client I saw yesterday, a second person is necessary
4	A. She was seen in my office in New York	4 to provide, to act as a historian. But in this
5	•	5 instance she was able to respond to the questions
6	Q. What's the address of that office?	6 that I asked her and no historian was necessary to
7	A. 575 Madison Avenue, New York, New York	
8	10021.	8 Q. The example you gave, you characterized
9	Q. And there's no clerical staff at that	9 this other individual as having a severe traumatic
	office?	10 brain injury. He even had a nurse present, a
11	A. No.	11 registered nurse present with him.
12	Q. During your	What is your understanding as a
13	A. No staff of my own at that office.	13 professional of what, of how Miss McNamara presented
14	Q. Understood. During your session with	14 on the scale of brain injury?
1	Miss McNamara on July 25, 2017 who was present?	15 A. Mild, moderate to severe, is that the
16	A. Myself, her husband and her son.	16 scale?
17	Q. How long did the examination last?	17 Q. Yes.
18	A. Two hours.	18 A. I'd say she is moderate, moderately to,
19	Q. Of that two hours what percentage of the	19 moderately to severe range.
	time was spent alone with Ann McNamara?	Q. So the scale is moderate, mild to
21	A. There was no time spent alone. Her	21 severe?
	family was there to provide support for her. That's	22 A. Yes. I would place her in the moderate,
	what she wanted.	23 possibly moving up towards the severe range but
24	Q. I'm just asking.	24 certainly not mild.
25	A. Yeah. I always give the key person an	25 Q. You would say "certainly not mild."
	Page 27	Page 29
	option, you know, when they have people with them. I	1 Would you say certainly not severe?
	would always prefer to have the person sit out, have	2 A. Well, things that she talks about
	the other people sit out. But she felt more	3 indicate some severity. But if I was going to place
1	comfortable, which is okay with me, to have the other	4 her on the continuum of one end of the spectrum I
5	individuals sit in.	5 would say moderate would be my assumption. My
6	Q. You recall her what were her words in	6 evaluation would be moderate.
	that regard?	
8		7 Q. What were the aspects that would make it
	A. Well, I, I asked her whether her she	8 even an issue as to whether it was moderate or
	wanted, well, whether she wanted the, her son and her	8 even an issue as to whether it was moderate or 9 severe? What things did she say that may have put it
10	wanted, well, whether she wanted the, her son and her husband to sit out during the interview or to come.	8 even an issue as to whether it was moderate or 9 severe? What things did she say that may have put it 10 in a different category?
10 11	wanted, well, whether she wanted the, her son and her husband to sit out during the interview or to come. She felt that she would be more comfortable coming.	8 even an issue as to whether it was moderate or 9 severe? What things did she say that may have put it 10 in a different category? 11 A. Well, she, you know, she had quite a lot
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10 11 12 13 14 15 16 17 18 19 20 21 22 23	wanted, well, whether she wanted the, her son and her husband to sit out during the interview or to come. She felt that she would be more comfortable coming. At times I feel it's better that somebody is there in case they don't, can't answer any questions or respond to any questions. I have a secondary source then to help. But that wasn't necessary in this case. She was able to respond to my questions. Q. That was actually my next question to you was going to be: The sessions spent with Miss McNamara with her husband and her son in the room, was it, I think you partially answered it, was it largely spent talking directly with Miss McNamara or	8 even an issue as to whether it was moderate or 9 severe? What things did she say that may have put it 10 in a different category? 11 A. Well, she, you know, she had quite a lot 12 of cognitive complaints regarding her capabilities. 13 She reported that she had impairments in her memory, 14 both remote memory and short term memory. She had 15 diminished concentration. She stated she had 16 difficulty reading and problems retaining and 17 remembering what she read. She stated that she had a 18 shortened attention span that was easily distracted 19 when she did things. She had difficulty with word 20 retrieval, difficulty doing more than one thing at 21 one time, impairment in organizational abilities.

25 here, at her -- we talk about her activities of daily

25 I don't usually interview the other individuals.

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- 1 living. Her ability to wash, dress and bathe
- 2 herself, she felt that she is not able to do this
- 3 independently, requiring assistance of her son or her
- 4 husband. She states that she has fallen 13 times.
- 5 And this is a very -- when I do a life care plan and
- 6 talk about what somebody can do safety is a very big
- 7 issue for me. So the fact that somebody has fallen
- 8 that many times is very alarming to me. She is able
- 9 to feed herself but she can't use both a knife and
- 10 fork together. She can't use both hands together.
- 11 She has a limitation in that aspect.
- 12 And I thought that based on this
- 13 background that she gave me, as well as her
- 14 recounting of her emotional condition and the
- 15 impaired balance problems that she had, the need for
- 16 prism glasses and the, her effect of the fluorescent
- 17 lighting and sunlight on her would all, in my
- 18 opinion, made her a moderately impaired traumatic
- 19 brain injured individual.
- Q. The session that you had with Miss
- 21 McNamara, does it include any objective -- does it
- 22 include any testing?
- A. Okay. That's an interesting question.
- 24 I do do a lot of vocational testing on people but I
- 25 did not do it in this case. I felt that she, that

- 1 Is that your file for Miss McNamara?
- 2 A. Yes, sir.

3

- Q. Does that contain all of the documents
- 4 that you received in connection with the case and
- 5 generated in connection with the case?
 - A. Yes, sir.
- 7 Q. So there is nothing related to your work
- 8 with Miss McNamara that would not be in that
- 9 three-ringed binder?
- 10 A. True.
- 11 MR. CARDENAS: I would call for
- 12 production, a copy of this. I will note that we
- 13 don't have, we did not receive Dr. Pachilakis' file
- 14 in advance of this deposition, which we had been
- 15 getting files in advance of these depositions when we
- 16 were presenting our experts. So I would call that a
- 17 copy of that be sent to us.
- MR. GONZALEZ: All I can ask is put it
- 19 in writing.
- MR. FORMICOLA: I also put a request on
- 21 the record for a copy of the complete notebook that
- 22 the doctor has before him today containing all the
- 23 materials he generated and reviewed.
- MR. CARDENAS: I'll absolutely put it
- 25 into writing. I know that you're new to this. We

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- 1 the information wasn't going to be helpful to me. I
- 2 didn't do -- I felt that her, how she was presenting
- 3 herself, the testing wouldn't yield anything
- 4 additional. We did have, at the time I did have a
- 5 neuropsychological evaluation that was done by Dr.
- 6 Pachilakis, P-A-C-H-I-L-A-K-I-S, who notes very
- 7 similar things that she told me during my evaluation,
- 8 which certainly would concur with my findings that
- 9 she has at least a moderate brain injury. In fact,
- 10 he had recommended cognitive rehabilitation.
- 11 MR. CARDENAS: Do you remember that
- 12 doctor?
- 13 Off the record.
- 14 (Discussion is held off the record.)
- 15 Q. You have a note with you -- Doctor, you
- 16 had just said that --
- 17 A. Mr. Provder.
- 18 Q. Mr. Provder, you had just said that Dr.
- 19 Pachilakis, a neuro psych, had prepared a report that
- 20 you had in your possession at the time of your
- 21 evaluation of Miss McNamara and that you have that,
- 22 Dr. Pachilakis' report in your possession.
- 23 A. Yes, sir.
- Q. And I note that in front of you you have
- 25 a three-ringed binder.

- 1 had a working arrangement that these were being
- 2 provided.
- 3 MR. GONZALEZ: That's fine.
- 4 A. Just to keep the record straight, it is
- 5 "Mr. Provder."
- Q. I apologize, sir.
- 7 A. That's all right.
- 8 MR. GONZALEZ: Happens all the time.
- 9 Q. In recounting -- in discussing your
- 10 evaluation of Miss McNamara you said several times
- 11 that you base your placement of her on the cognitive
- 12 scale upon her recounting of the issues. And then I
- 13 want to say seven times you indicated that "she
- 14 stated" and three times you said "she reported" and
- 15 twice you said "she felt."
- 16 Is it fair to say that a large part of
- 17 your opinions and your evaluation of Miss McNamara is
- 18 based upon her presentation of her condition and
- 19 symptoms to you during your evaluation?
- 20 MR. GONZALEZ: I'm going to object to
- 21 the form of that question because it's compound and
- 22 you're asking him for two things, multiple things at
- 23 the same time.
- MR. CARDENAS: The one thing I don't
- 25 want to do is ask questions compound. My questions

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- 1 are traditionally and typically long-winded. I'll
- 2 stay with that until I get boxed up.
- 3 MR. GONZALEZ: Did you understand?
- 4 THE WITNESS: Yes.
- 5 MR. CARDENAS: If he understands the 6 question --
- 7 A. One of the basis is the assumption that
- 8 the person is being truthful and accurate of what
- 9 they are telling us. I have to base my opinions on
- 10 information that the person has, is conveying to me
- 11 and of course, using my own expertise to determine if
- 12 what they're saying to me, whether it makes sense or
- 13 is reflective of an individual that has a similar
- 14 type of impairment.
- As you and I discussed before we went
- 16 into Miss McNamara, I see a significant number of
- 17 people with TBIs in my practice. So certainly,
- 18 somebody who comes in wearing prism glasses is
- 19 something that's important to me. Somebody that
- 20 comes in and says, I'm getting effected by the
- 21 fluorescent lights and the sunlight, that is also
- 22 something that a TBI person would usually say to me 22
- 23 given the circumstances. And the fact that somebody 23
- 24 is reporting memory problems and so on, of course

So what she said was consistent with

- 25 that would effect somebody that has a cognitive
 - Page 35
- 1 impairment. 1 ha
- 3 what I usually see in people that have similar type
- what I askery see in people that have simile
- 4 of brain injuries.
- 5 Q. Have you ever had a patient regardless
- 6 of whether it's traumatic brain injury or physical
- 7 injury or mental injury or psychiatric that you
- 8 concluded may have been either exaggerating symptoms
- 9 or malingering to avoid rejoining the work force?
- 10 A. Yes.
- 11 Q. Is that a concern of yours every time
- 12 you evaluate a patient?
- 13 A. On a forensic basis, yes.
- 14 Q. Are you aware of any tests in the
- 15 industry in your profession, and right now I'm not
- 16 asking if you can administer them, I'm just asking if
- 17 you're aware of any tests that are designed to detect
- 18 we won't say "faking," even though I don't think it's
- 19 a pejorative term, I think it's an appropriate term,
- 20 was malingering? I think that's the medically
- 21 correct term.
- The question is: Have you ever -- are
- 23 you aware of any tests that can be administered to
- 24 detect malingering?
- 25 A. There are two tests that can be

- 1 administered by psychologists. First is called the
- 2 MMPI. I believe that has a malingering scale. The
- 3 second is TOMMS, T-O-M-M-S, again a test administered
- 4 by a psychologist.
- 5 Q. Are you not certified in administering
- 6 any of those tests?
- A. I'm not a psychologist. I can't
- 8 administer either one.
- Q. Do you ever join up with a psychiatrist
- 10 to see that one of these tests is administered to a
- 11 patient you're working with?
- 12 A. Usually before I see a person the
- 13 neuropsychological testing has been done.
- 14 Q. In the case of Miss McNamara had any
- 15 such neuropsychological testing been done prior to
- 16 your July 25th, 2017 evaluation of Miss McNamara?
- 17 A. Yes. We had the report of Dr.
- 18 Pachilakis, P-A-C-H-I-L-A-K-I-S. His report is --
- 19 O. Who is that?
- 20 A. P-A-C-H-I-L-A-K-I-S. His report is
- 21 dated August the 10th, 2015.
 - 2 MR. FORMICOLA: Off the record.
- 23 (Discussion is held off the record.)
 - O. Same doctor?
- 25 A. Same doctor. But we also have, I also
- Page 37
- 1 have in my possession records from -- this doctor is
- 2 with Long Island Transitions. And I also have the
- 3 Long Island Transition records regarding her time
- 4 there.

24

- 5 O. What tests were administered -- you
- 6 mentioned the two tests that you're aware of, the
- 7 MMPI and the TOMMS test?
- 8 A. Right. Well, it's a scale of the MMPI
- 9 that measures malingering. The MMPI measures many
- 10 different personality traits but there's a special
- 11 scale for malingering.
- 12 Q. Is there a test called a Rey 15?
- 13 A. I don't know that test.
- 14 Q. Were either of these tests, the scale of
- 15 the MMPI or the TOMMS test, performed on Miss
- 16 McNamara by Dr. Pachilakis?
- 17 A. I'm going to find out. Hold on. I do
- 18 not, to the best of my reading of the report dated
- 19 August 10, 2015 I do not see any statement regarding
- 20 the administration of the MMPI or of the TOMMS.
- Q. Aside from the report and the files you
- 22 have, do you have any independent recollection of in
- 23 the case of Miss McNamara you being advised or
- 24 becoming aware of a scale of MMPI or TOMMS test
- 25 having been administered on Miss McNamara?

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- 1 A. No. The only person from any record
- 2 that I have would be for the neuropsychologist. It
- 3 does not appear that either one of those tests were
- 4 administered.
- Do you know how to -- do you know what a
- 6 passing or failing score on the TOMMS test is?
- 7 On the TOMMS test?
- 8 Q.
- A. I never administered the test. I don't
- 10 know.
- 11 O. Do you know what the -- can you read the
- 12 results of a TOMMS test?
- 13 Well, the TOMMS test deals with making
- 14 certain marks on the test paper. And it's the speed
- 15 that they use to make the marks. But I have never
- 16 administered the test and I have never scored it so I
- 17 can't interpret it.
- So when someone does a TOMMS test you
- 19 look at the end result, their conclusions, I guess,
- 20 and that's what you get from it?
- A. Right. But I'm going to tell you that I
- 22 rarely -- I'm trying to think if I've ever seen a
- 23 TOMMS test administered in any of the cases I've been
- 24 evaluating involving looking for malingering. If
- 25 there's malingering involved it's an MMPI. It seems

- Two, that her past earnings as she
- 2 reported them of \$84,652 per year as a utilization
- 3 review nurse and \$1,000 a week as a hospice case
- 4 manager nurse, represented her pre earning capacity
- 5 or what she could have earned had she not been hurt.
- 6 I did not believe she could use her special skills or
- 7 knowledge to transfer them to other occupations,
- 8 given the severity of her brain injury.
- Next, I found that she is unable to
- 10 perform any of the physical demand categories of
- 11 work; sedentary work, light work, medium work, heavy
- 12 or very heavy work as they exist in a national or
- 13 local industry at a sustained regular full time
- 14 competitive basis. I felt that she was unemployable
- 15 for any job existing in the competitive labor market.
- 16 Six, I felt that at the present time she
- 17 had sustained a total loss of earning capacity over
- 18 her work life due to her multiple impairment.
- 19 Seven, I felt that at the present time
- 20 she was not a candidate for vocational rehabilitation
- 21 services due to her reduced vocational capacity.
- 22 Those are my opinions. In essence, I
- 23 found that she was unemployable.
- 24 I'm not sure if "rehabilitatable" is a
- 25 word. Is she capable -- I think you said at the end

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1 to be the most accepted scale of malingering would be

- 2 the MMPI.
- Would it have any affect on your report
- 4 and evaluation of Miss McNamara if you became aware
- 5 that on a scale of MMPI examination a determination
- 6 of potential malingering was demonstrated?
- 7 MR. GONZALEZ: I object to the form of
- 8 that question.
- Sure. I'd certainly be interested. I
- 10 mean if there were any, if there are any records that
- 11 I don't have or information I don't have that could
- 12 possibly change my opinion.
- Would the same be said about the same
- 14 results for a TOMMS test?
- 15 Α. Sure.
- 16 MR. GONZALEZ: Same objection.
- 17 Q. Mr. Provder, what is your assessment of
- 18 Miss McNamara, aside from the category that you put
- 19 her in on a scale of traumatic brain injury, with
- 20 regards to her present ability to seek gainful
- 21 employment?
- 22. Okay. Well, I felt that at that time I
- 23 saw her she was unemployable. I felt that she was
- 24 unable to perform her past relevant work as a
- 25 registered nurse and a case manager.

1 she is not capable of being rehabilitated.

- 2 She is not a candidate for vocational
- 3 rehabilitation services at the present time. You
- 4 have to meet certain criteria to be accepted into the
- 5 state vocational rehabilitation program. That's the
- 6 guidelines that I use.
- 7 You have to have the capability to
- 8 perform work that requires in a sedentary physical
- 9 demands. That would be the first step. In my
- 10 opinion I don't believe she had that capability.
- 11 Then we had the cognitive disabilities on top of
- 12 that. Based on all of that I do not believe she was
- 13 unemployable or will be in the future, unless her
- 14 condition changes in some substantial way.
- 15 What are the physical requirements for a 16 sedentary -- is there like a weight pound?
- 17 Sure. I have it attached to my report,
- 18 just for your reference, it's appendix A of my report
- taken from the U.S. Department of Labor's dictionary
- 20 of occupational titles. In order to do sedentary
- 21 work a person has to be able to sit for at least six
- 22 hours of a eight-hour work day and have to be able to 23 lift and carry anything from small items, documents,
- 24 files up to 10 pounds. That's the least physical
- 25 exertional level of work.

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1 Q. And you're under the impression Miss

- 2 McNamara cannot lift 10 pounds?
- 3 A. That's not my -- she indicated to me
- 4 that she was capable of -- let's see what she said
- 5 here. She said that she could lift anywhere from
- 6 five to 10 pounds. That's not what is precluding her
- 7 from being employed. The physical limitations are
- 8 one thing but we have all the emotional and all the
- 9 psychological limitations that we already discussed.
- 10 The cognitive rehabilitation on top of it. So in
- 11 fact, she was in a program at Transitions, which is a
- 12 program that tries to move people into employment
- 13 and they were unsuccessful.
- 14 Q. So the physical aspects of her condition
- 15 are not preventing her return to work but --
- 16 A. Well, it's a combination of factors.
- 17 It's the physical. We have physical conditions. She
- 18 said she can sit for 60 minutes, stand for 15 to 20
- 19 minutes, walk for 10 minutes, lift and carry five to
- 20 10 pounds. That's a very limited capability. She
- 21 also has a vestibular problems and balance problems,
- 22 which she indicated that she has fallen a number of
- 23 times, 13 times, I believe it was. So -- and she
- 24 doesn't drive.
- 25 So these are all factors that would

- A. Give me a second.
- Q. Sure. For that matter, are you aware

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- 3 that she is on Social Security Disability?
- 4 A. That's what I was looking for. Just
- 5 hold on a second. I have that she is receiving the
- 6 time I saw her Social Security Disability of 1,500
- 7 per month, which indicates that the federal
- 8 government found that she is unable to perform any
- 9 substantial gainful work activity, which was the same
- 10 founding that I made. And she also indicated to me
- 11 that she is receiving \$2,550 per month in long term
- 12 disability benefits. But I did not offset my figure
- 13 with any of those figures because I'm not an
- 14 economist.
- 15 Q. So in other words, you give a 2.4
- 16 million dollar figure -- let's, let's tackle that
- 17 figure first.
- 18 You see 2.4 million dollars is the loss
- 19 of income?
- 20 A. Yes.
- 21 Q. Are you -- do you believe you're
- 22 qualified to make that statement?
- A. Well, I'm qualified to make it but I
- 24 don't bring everything to present value. I don't
- 25 take inflation rates in it. I'm not an economist. I

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- 1 affect her ability to work where she lives. So it's
- 2 a combination of factors of her physical, cognitive
- 3 and psychological conditions that affect her ability
- 4 to work and prevent her from being employable.
- 5 O. I think you said that there was a total,
- 6 a total loss of income?
- 7 A. Loss of earning capacity.
- 8 Q. Loss of earning capacity.
- 9 Do you have any opinions with regard to
- 10 her lost earnings?
- 11 A. Such as an economist?
- 12 O. Yes
- 13 A. Well, I have a figure in my report but
- 14 I'm not an economist.
- 15 Q. What figure do you give in your report?
- 16 A. Two million four hundred -- \$2,423,736
- 17 as a total loss.
- 18 Q. Two point what million?
- 19 A. 2.423 -- \$2,423,736.
- Q. Does that figure account for any income
- 21 that Miss McNamara has in connection with her
- 22 disability?
- 23 A. No.
- Q. Are you aware that she has 5,000 dollar
- 25 a month private disability plan?

- 1 just give that figure for informational purposes 2 only.
- 3 Q. So in your opinion there's a loss of 2.4
- 4 million over the course of her lifetime, that you
- 5 acknowledge that that figure was not offset by any of
- 6 the Social Security Disability payments or private
- 7 disability insurance payments that Miss McNamara
- 8 receives?
- 9 A. Correct.
- 10 Q. And that if those figures were used to
- 11 offset the number the 2.4 million dollar number would
- 12 certainly be lower?
- 13 A. True.
- 14 Q. Are you aware of Miss McNamara suffering
- 15 from any medical conditions prior to an alleged
- 16 accident she had at the Home Depot in May of 2015?
- 17 A. She reported none. And it's not really
- 18 relevant to me but because attorneys ask me these
- 19 questions I ask the question. And the question is:
- 20 Do you have any medical conditions, on-the-job
- 21 accidents, motor vehicle accidents that affect your
- 22 ability to work and have you had that in the past?
- Q. And she answered "no?"
- A. No, none are reported.
 - Q. Would it be relevant to you if it was

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1 proven to you that she lied to you on that question?

- Well, again, these things don't really
- 3 have an impact on my findings. But certainly, I'd
- 4 like to know if there were accidents that impacted on
- 5 that person's ability to function, certainly, sure.
- At that point -- I'm not asking you 7 that.
- I'm asking you: Would it be relevant to 8
- 9 you if it was proven that she lied to you in
- 10 answering that question?
- I don't know the word "lie." If she
- 12 didn't understand the question, that could have been
- 13 something, also. The fact -- I have many people who
- 14 say "no" to this question and they turn out that
- 15 there are accidents or something in the past so...
- If she was taking antidepressants and
- 17 anxiety medication at the time you asked her that

- 19 information to you?
- 20 A. No. That wouldn't be a condition
- 21 because I was asking her whether it affected her
- 22 ability to work. And she was working two jobs at the 22 transitioned from traditional leave the house, get in
- 23 time this incident happened.
- 24 Do you have an understanding that Miss
- 25 McNamara prior to the accident at the Home Depot,

1 an at-home case evaluation style of employment?

- 2 A. No.
- 3 MR. GONZALEZ: Note my objection to the 4 form of the question.
- I don't know why she did it. I don't
- 6 believe I asked her why she wanted to be in this
- 7 particular area. But certainly, she was earning
- 8 \$84,000 doing utilization review, which is a
- 9 significant amount of money. And she had a second
- 10 job where she was doing case management so...
 - How long did she have that second job?
- 12 A. Only a few months. She had just started
- 13 it -- the date she indicated that she started the
- 14 second job April 2015 so maybe a month or so.
- 15 O. And the first four weeks were training?
- 16 A. I assumed, yes.
- 17 Q. And in fact, the Saturday that she had
- 18 question would you have expected her to disclose that 18 her accident was the first day she was actually on
 - 19 the job?

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- 20 A. That I don't know.
 - O. What if Miss McNamara told you that she
- 23 your car and go to work nursing at the hospital to
- 24 sort of that at-home case evaluation style of working
- 25 due to depression and anxiety?

- 1 that she had already transitioned from in-the-field
- 2 nursing to at-home nursing and case evaluation only?
- 3 That she was only holding one job as 4 opposed to two?
- 5 No. Both of her jobs were not in the O. 6 field nursing.
- 7 Well, they are in the field of nursing.
- 8 She just wasn't doing what we traditionally feel is
- 9 hospital nursing duties. She was doing case reviews,
- 10 utilization review and case management. That's still
- 11 the field of nursing.
- 12 When I say "in-the-field" I meant on the
- 13 road. She used to get out of her home every morning
- 14 and go to a hospital and to report from nine to five.
- 15 At some point several years prior to her
- 16 accident at Home Depot she no longer did that and all 16
- 17 of her work was home based?
- 18 That's true. I was aware of that. Α
- 19 Q. You were aware of that?
- 20 A. Yes.
- 21 Okay. Did -- in your evaluation did it
- 22 at all, did that at all factor into whether or not
- 23 Miss McNamara may have had some type of a
- 24 pre-existing condition that caused her to transition
- 25 from on the road going to work commuting nursing to 25 or because she was taking medication?

- A. Okay.
- MR. GONZALEZ: I'm going to object to
- 3 the form of the question. But I'm also going to
- 4 object because it appears that you're indicating this
- 5 as a hypothesis as opposed to an actual statement
- 6 that she has given for transitioning over to that
- 7 other type of work.
- 8 MR. CARDENAS: I'm asking the doctor --
 - Mr. Provder.
- 10 MR. CARDENAS: I'm asking Mr. Provder if
- 11 he had learned of this information would it be
- 12 relevant.
- MR. GONZALEZ: But the question is --13
 - MR. CARDENAS: It is accurate
- 15 information by counsel. It is accurate information.
- MR. GONZALEZ: What is accurate
- 17 information?
- 18 MR. CARDENAS: That Miss McNamara was
- 19 suffering from depression, that she was taking
- 20 antidepressants, an anxiety medication and that she
- 21 had transitioned from on-the-road commuting style
- 22 going to work every day nursing to at-home case
- 23 evaluation style of nursing --
- 24 MR. GONZALEZ: Because she was depressed

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- MR. CARDENAS: -- before the accident. 1
- MR. GONZALEZ: Because she was depressed 2
- 3 and because she was taking medication?
- 4 MR. CARDENAS: I'm asking him.
- MR. GONZALEZ: No. No. No. You said
- 6 that it's accurate. And I just want to know if what
- 7 you're saying is accurate. Are you claiming that she
- 8 testified in her deposition that the reason why she
- 9 transitioned was because she was suffering from
- 10 depression and taking medication for it? Is that
- 11 your statement?
- 12 MR. CARDENAS: Essentially, in words,
- 13 yeah. I mean she had said that she couldn't go out
- 14 in the public any more.
- 15 MR. GONZALEZ: Going out in public is
- 16 not the depressive -- so are you making -- is it a
- 17 hypothesis that you're proposing today?
- 18 MR. CARDENAS: We'll put it as a
- 19 hypothetical to the doctor.
- 20 If Miss McNamara had told you that she
- 21 made this transition because of her depression and
- 22 anxiety and she couldn't work on the road, you know,
- 23 getting up, going to work doing the daily grind any
- 24 more and it was easier for her to be employed from
- 25 home, would that have any relevance?

- 1 saw her.
- 2 What medications? Q.
- 3 A. She was taking Prednisone five
- 4 milligrams twice a day, Zoloft 100 milligrams once a
- 5 day, Propanolol 20 milligrams twice a day, Zofran
- 6 four milligrams, Imitrex, Alprazolan,
- 7 A-L-P-R-A-Z-O-L-A-N.
 - O. Alprozolan, that's Xanax.
- 9 One milligram.
- 10 O. How much?
- 11 A. One milligram.
- 12 The Xanax, the Alprazolan, do you know O.
- 13 if that's a narcotic?
- 14 A. I don't know.
- 15 Do you know what that drug does? O.
- 16 Well, if it's Valium it's for anxiety. A.
- 17 O. Not Valium. It's called Xanax.
- 18 Xanax. Okay. I don't know. A.
- 19 O. Do you know if one milligram is
- 20 considered a strong dose, mild dose or something
- 21 else?
- 22 A. I don't -- it's not my area of
- 23 expertise.
- 24 O. Is that relevant to you what the dosage
- 25 of that medicine is?

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MR. GONZALEZ: I'm going to object to

2 the form of the question.

1

- 3 You can answer.
- No, because she was still performing the
- 5 job and she was earning significant amount of money.
- 6 Even though she was, I'm taking your words, depressed
- 7 and had difficulty getting to a job because of maybe
- 8 some fears or agoraphobia or something like that she
- 9 still was performing the job and still earning
- 10 significant amount of money. In fact, was feeling
- 11 I'm going to put "well enough" around, quotes around
- 12 "well enough" that she wanted to take a second job.
- 13 So whatever the feelings were that she had
- 14 emotionally didn't preclude her from performing job
- 15 one. In fact, she was in the process of performing
- 16 job two when this incident happened, despite her
- 17 emotional condition.
- 18 How long had she been in job one?
- 19 She reported 2008 to 2015. So she had
- 20 been there seven years.
- On the day of your evaluation of Miss
- 22 McNamara was she on any medication?
- 23 A. Sorry.
- 24 Q. No apology necessary.
- 25 She was taking medication at the time I

- 1 A. Not really.
- 2 Would it be relevant if you learned that
- 3 that dosage can cause delayed responses, slowness of
- 4 thought?
- Well, that would be -- I don't know. I
- 6 don't know if that's a side effect. But I didn't see
- 7 slowness of responses from her and I did not see
- 8 slowness of thought from her. She was able to
- 9 respond to the questions. She just had difficulty
- 10 with various aspects of her functioning. If say, for
- 11 example, I asked her a question and she was hesitant
- 12 to answer that question and there was a delay and she
- 13 had to think about it and then she would respond, I
- 14 would have had it in my report. I don't see it in my
- 15 report nor do I remember that being what occurred
- 16 during my interview with her. 17 Q.
- So you don't recall her being slow to
- 18 respond?
- No. I don't think my records reflect 19 A.
- 20 that either. Let me just double check and look.
- 21 Q. But --
- 22 A. Give me a second.
- 23 Q. Sure.
- 24 I don't want to misspeak. There is no A.
- 25 indication in my general description that she had a

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- 1 slowness in response to my questions or that she
- 2 couldn't respond to the questions.
- 3 Q. During your evaluation of her you found
- 4 her to be making complaints of her inability to do
- 5 certain things she used to do, her inability and
- 6 other effects she had from her fall.
- 7 Correct?
- 8 A. Yes.
- 9 Q. If during her examinations with other
- 10 doctors, including her own doctors, plaintiff's
- 11 doctors in this litigation as well as defendant's
- 12 doctors, they did note extreme slowness and delay in
- 13 responding would that be contradictory to what you
- 14 found?
- 15 A. Well, all I can do is based on my
- 16 recollection. Okay? And I don't recall her being
- 17 slow to respond. And if she would have been slow to
- 18 respond during my interview I would have noted it.
- 19 Q. Would it be significant to you if other
- 20 doctors evaluating her, experts in neuropsychological
- 21 said that she was extremely slow in responding to
- 22 questions --
- A. I didn't see it. Again, we've already
- 24 brought in the fact that I've been doing this a long
- 25 time. I'm very meticulous in what I do. If somebody

- 1 work in your opinion?
- 2 A. You have physical, cognitive and
- 3 emotional. You have cognitive conditions that are
- 4 affecting her memory, her word retrieval,
- 5 concentrational (sic) ability, ability to do
- 6 multitasking. You have emotional conditions that she
- 7 discusses and you have physical conditions. As I
- 8 indicated before, it's the combination of three that
- 9 have affected her employability. In fact, as we
- 10 already talked about, the U.S. government found that
- 11 she is disabled based on her multiple conditions,
- 12 found she is unable to perform any gainful
- 13 substantial work.
- 14 Q. What is the -- specifically what was the
- 15 -- I mean in general terms you're telling me what
- 16 Social Security found.
- What was their diagnosis of Miss
- 18 McNamara?
- 19 A. On what grounds did they find her
- 20 disabled?
- 21 O. Correct.
- A. We have to have a decision. I'm not
- 23 sure if I have that.
- Q. As you sit here now you don't know the
- 25 answer to that question?

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- 1 -- I'm very, very aware especially in a brain injured 1 A.
- 2 situation where the person is saying they have a
- 3 brain injury and has cognitive limitations, aware of
- 4 what, what could happen. And so if somebody is,
- 5 needs a historian and can't answer questions I'll
- 6 have that in my report. If somebody is slow and
- 7 hesitant in responding to the questions I'll have
- 8 that in my report. It's not in my report.
- 9 Q. Okay. Principally, what is in your
- 10 report? What are your assessments of her?
- 11 A. Again, as I indicated, she was able -- I
- 12 asked questions of her. She was able to respond to
- 13 the questions. She is able to describe her
- 14 conditions both from a physical standpoint, emotional
- 15 standpoint, cognitive standpoint. As I indicated in
- 16 my report, she was wearing sunglasses because of the
- 17 fluorescent lights in my office in New York. And was
- 18 able to describe her condition and her treatment. So
- 19 I didn't see -- again, I'm not going to, you know, go
- 20 through it again but I did not see to the best of my
- 21 knowledge any hesitation and delays of any
- 22 significant nature that I marked in my report in her
- 23 ability to respond to the questions.
- Q. What exactly is it that Miss McNamara is
- 25 suffering from that prevents her from returning to

- A. I don't know whether I have the
- 2 decision. In order to do that we'd have to have the
- 3 decision either from the government or from the, if
- 4 she went to a hearing. We would have a decision from
- 5 the AALJ, which I don't have. And if she got it from
- 6 her records, if they did it from disability
- 7 determination, which is the first level, we may or
- 8 may not know why they found it. Just grants you
- 9 disability. You don't know why. I think the only
- 10 way we would know is if she went in front of an
- 11 administrative law judge and a decision was rendered.
- 12 Q. What is the point of saying the
- 13 government found her to be disabled if you're telling
- 14 me that you don't really know why or how they found
- 15 her to be disabled? Is it related to the accident?
- 16 A. Well --

17

- Q. What is their finding related to?
- 18 A. Okay. Okay.
- 19 MR. CARDENAS: Off the record.
- 20 (Discussion is held off the record.)
- 21 (Brief recess is held.)
- 22 Q. Let's go back on the record to the
- 23 question that was pending. We really didn't get an
- 24 answer to it, which is fine.
- 25 MR. CARDENAS: If you can just -- let's

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- 1 refresh the witness' recollection and read the
- 2 question back.
- 3 (Last question is read back.)
- A. Can't tell. Government looks at all
- 5 documents and all impairments and reaches an opinion.
- 6 They don't necessarily say it is because of a fall
- 7 and as a result of the fall. They don't say that
- 8 it's because it's cognitive impairment. We can't
- 9 tell unless we have the documents in front of us.
- 10 And it may not be specific.
- 11 Q. In connection --
- 12 A. The only thing that would be specific
- 13 would be the onset date. And so that would be very
- 14 relevant.
- 15 Q. Fair enough.
- 16 A. If they found the onset date as of
- 17 5/25/15 then they find it to be related to the
- 18 accident.
- 19 Q. Point taken. Did you review any
- 20 deposition transcripts in this case?
- 21 A. No.
- 22 Q. If a deposition was completed -- I just
- 23 noticed that this says "deposition."
- 24 That's your notes to get ready for
- 25 today?

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- 1 A. Mine, yes.
- Q. In connection with your services in this
- 3 matter have you ever advised the Napoli firm that if
- 4 supplemental materials relevant to the case become
- 5 available to them that they should forward them to
- 6 you?
- 7 MR. GONZALEZ: I'm going to object to
- 8 any conversation that are had between the witness as
- 9 an expert and Mr. Napoli, who is the person handling
- 10 this file. Whatever that conversation is, that
- 11 transactional conversation is --
- MR. CARDENAS: That's fine. I'll
- 13 rephrase the question.
- 4 Q. Would you expect if supplemental
- 15 materials became available to the Napoli firm in
- 16 connection with this matter that they would pass
- 17 those onto you?
- 18 MR. GONZALEZ: Over objection you can
- 19 answer.
- 20 A. Yes. I would expect if any additional
- 21 documents were made available that I would get the
- 22 documents.
- Q. You don't represent -- Miss McNamara is
- 24 not a patient of yours, is she?
- A. No. They're called evaluees. We don't

- 1 have any professional relationship over an evaluee.
- Q. What is your understanding of what this
- 3 litigation is about?
- 4 A. I'm not sure I understand your question.
- 5 Q. You know we are here in connection with
- 6 a lawsuit?
- 7 A. Sure.
- 8 Q. And you know that the caption of that
- 9 lawsuit is Ann McNamara versus Home Depot and some
- 10 other parties.
- 11 Correct?
- 12 A. Yes.
- 13 Q. Do you understand the claim she is
- 14 making in that lawsuit?
- 15 A. No. I have no documentation relating to
- 16 that. That's not my concern. My concern is that she
- 17 indicates she was injured at a point in time, the
- 18 injuries she sustained she indicates to me by her and
- 19 how it affects her ability to work and the long term
- 20 care needs. Those are the things that are important
- 21 to me.
- Q. Can you appreciate that as a plaintiff
- 23 in litigation she has a monetary incentive to
- 24 describe the seriousness of her symptoms and her
- 25 conditions in connection with her alleged injury?

- 1 MR. GONZALEZ: I object to the form of 2 that question. I don't understand the question,
- 3 honestly.
- 4 MR. CARDENAS: That's fine.
- 5 MR. GONZALEZ: I'm sure --
- 6 MR. CARDENAS: I was trying to tread
- 7 lightly.
- 8 MR. GONZALEZ: Just be direct.
- 9 MR. CARDENAS: It would be more, more
- 10 concise if I was a little more direct.
- 11 Q. Can you appreciate that Miss McNamara to
- 12 increase the value of her case has every incentive to
- 13 make her symptoms sound as bad as possible?
- 14 A. Yes, that would go for every client or
- 15 every evaluee that I evaluate whether it is for the
- 16 plaintiff or the defendants. I take that into
- 17 consideration that that's a possibility.
- 18 Q. And as cited from the medical record
- 19 from Pachilakis and Transitions of Long Island your
- 20 evaluation of her is based entirely, except for those
- 21 two sets of medical records, on her subjective
- 22 complaints and reporting to you.
- 23 Is that correct?
- 24 A. Well, I have other records. I have
- 25 records from other doctors, from physicians. I've

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1 got records that deal with her visual impairment from

- 2 Dr. Fisher. I've got records from Dr. Khan. I've
- 3 got records from Dr. Nelson. I've got records from
- 4 Dr. Trazzera, T-R-A-Z-Z-E-R-A. We've got, as we
- 5 talked about -- so there are other records.
- 6 Q. Okay. That's my misunderstanding. I
- 7 have not seen your file so I don't know --
- 8 A. Sure.
- 9 Q. I thought I understood it differently
- 10 from earlier testimony. I'm actually glad that you
- 11 clarified that.
- 12 A. No problem.
- 13 Q. Is it fair to say that the most
- 14 significant information in connection with your
- 15 assessment of Miss McNamara is that which was
- 16 obtained from your personal interview of her?
- 17 A. Well, I weigh everything equally.
- 18 Certainly, the information obtained during the
- 19 interview is very important to me because I'm asking
- 20 questions. I'm gathering information. And
- 21 dovetailing with the information that I'm getting I'm
- 22 looking at the records, the medical records, the
- 23 records of her visual impairment, the record of her
- 24 vestibular problems, the cognitive rehabilitation
- 25 that she underwent, the neuro psych. I'm dovetailing

- 1 then subsequently you were given test results that
- 2 showed a potential for malingering and you were asked

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- 3 to reevaluate?
- 4 A. Umm, I have had cases where we've had
- 5 psychological reports, such as the MMPI, that
- 6 indicates the patient has malingering. I review that
- 7 against where my findings were. I don't recall
- 8 whether I changed my opinion because of it. I don't
- 9 recall. I may have. But I take all information. If
- 10 information changes my opinion then I'll change it.
- 11 Depends on what information I'm given. And then
- 12 assuming that the MMPI is valid, also. That's
- 13 another thing, too.
- 14 Q. Do you, do you critically assess the
- 15 statements being made to you by Miss McNamara for
- 16 their voracity and their accuracy?
- 17 A. What do you mean "critically?"
- 18 Q. Do you just take her statements at face
- 19 value or do you assess them in your mind as to
- 20 whether or not the statement is embellished or
- 21 exaggerated or anything of that nature?
- 22 A. Let's take -- her complaints that she
- 23 has visually. She wears sunglasses. She's affected
- 24 by the fluorescent lights. She's wearing prism
- 25 glasses. All of these are backed up by medical

- 1 that altogether. To me it's a combination of all the
- 2 information. That's why I ask for all types of
- 3 information so I can review everything and formulate
- 4 my opinion. Not just based what someone tells me but
- 5 I do assume that the person is telling me -- one of
- 6 the basic assumptions in my report is that the person
- 7 is being truthful.
- 8 Q. You would certainly acknowledge that to
- 9 the extent your evaluee is not being truthful that
- 10 would, that could have an affect on the outcome or
- 11 determinations in your report?
- 12 A. It actually says that exactly, the
- 13 terminology, in my report.
- 14 Q. Where you say that it's based on
- 15 assumptions, if those aren't true it changes the
- 16 game?
- 17 A. Of course. Of course.
- 18 O. Now, if, if the scale of MMPI tests or a
- 19 TOMMS test or another test that I think is in that
- 20 field, which you didn't indicate but it's called the
- 21 Rey 15, if those tests were available would you want
- 22 to see them in connection with Miss McNamara?
- 23 A. Yes
- 24 Q. Have you ever had a situation in your
- 25 professional career where you gave an opinion and

- 1 records that we have. So there is nothing to talk
- 2 about embellishment. She's receiving treatment for
- 3 these particular conditions so -- so I don't go back
- 4 and weigh every statement. I take everything in
- 5 totality and how the person presents themselves.
- 6 Now, I've had cases where the person has
- 7 presented them self in one way and the records just
- 8 don't back it up. There is nothing there. You know?
- 9 And so if there is no objective information on a
- 10 brain injury case from a neuropsychologist or from
- 11 doctor who said, well, look, this is the situation
- 12 because of this incident, it has to have some basis
- 13 for it.
- 14 Q. What medical treatment did Miss McNamara
- 15 receive on the day of the accident?
- A. 5/25/15 is the accident. She went to --
- 17 based on the records she went to Syosset Hospital and
- 18 they stated that she -- her diagnosis was "fall, rib
- 19 contusion, head injury."
- Q. Did they do any MRI testing on her?
- 21 MR. GONZALEZ: To clarify: You are
- 22 talking about on the date of the accident?
- 23 MR. CARDENAS: We are talking about
- 24 Syosset, the day of the accident. I don't see in the
- 25 Syosset records that I have that any MRI was

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- 1 administered.
- Q. What about a CAT scan?
- 3 A. No. I don't see any CAT scan that was
- 4 administered.
- 5 Q. How long was she at the hospital?
- 6 A. Okay. These are all medical questions.
- 7 I'm not a physician so...
- 8 Q. I'm actually only asking these because
- 9 you just said that you felt the medical records, the
- 10 medical records backed up the statements she gave
- 12 A. Well, I gave you an example of her
- 13 visual impairment and the treatment that she received 13
- 14 for visual impairment backed up that she has prism
- 15 glasses. She wears sunglasses. I'm not basing it on
- 16 anything else. I'm not a physician so I'm not making
- 17 any medical opinions. I want to be clear about that.
- Q. I don't mean to say that you were doing
- 19 that. You're not practicing medicine. I'm not even
- 20 suggesting in the wildest contention that you are.
- 21 You just made a statement that your evaluation of her
- 22 was a combination of the existence of these records
- 23 and your evaluation of her. That's the only point I
- 24 was making.
- 25 A. Exactly. Exactly. And I used the

- 1 Q. But you would --
- 2 A. She was not wearing a helmet at the time
- 3 I saw her.
- 4 Q. But you would acknowledge that if she's
- 5 wearing a helmet and it's not prescribed then it
- 6 wouldn't be based on medical treatment she is
- 7 receiving?
- 8 A. Well --
- 9 MR. GONZALEZ: I'm going to the object
- 10 to the form of that question.
- 11 MR. CARDENAS: It's fine. It's not
- 12 really a question for Mr. Provder. It's okay.
- 13 Q. Do you know anything about Miss
- 14 McNamara's personal life?
- 15 A. Not sure what you're asking me.
- 16 Q. Do you know where she lives?
- 17 A. Sure. She states she lives in Oyster
- 18 Bay, Nassau County.
- 19 Q. Do you know if that's a one-story,
- 20 two-story, three-story home?
 - A. I do not.
- Q. Do you know if the home has an elevator?
- A. I do not.

21

24

- Q. Do you know if she has to take the
- 25 stairs every day?

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- 1 example of the visual impairment because we have
- 2 doctor that deals with that.
- 3 Q. And she had these glasses on?
- 4 A. She had sunglasses on during my
- 5 examination of her.
- 6 Q. And that hardware was prescribed so it
- 7 was related to the treatment?
- 8 A. Right. She has prism glasses, also.
- 9 Q. Was she wearing a helmet on the day that 10 you examined her?
- 11 A. No.
- 12 Q. Do you know if she's ever been
- 13 prescribed a helmet?
- 14 A. I do not.
- 15 Q. Do you know if she's walking around with
- 16 a helmet that has not been prescribed by a medical
- 17 provider?
- 18 A. I do not.
- 19 Q. Would it be relevant to you if an
- 20 evaluee was wearing a helmet even though one had
- 21 never been prescribed for her?
- A. I'd like to know why she would be
- 23 wearing a helmet. That would be a question. And I
- 24 assume the response would be because she has fallen
- 25 multiple times.

- 1 A. I do not.
- Q. Do you know if that's a home that's over
- 3 4,000 square feet in size?
- 4 A. I do not.
- 5 Q. If it was demonstrated to you that she
- 6 could go up and down the stairs on a daily basis and
- 7 walk and traverse and clean that 4,000 square foot
- 8 home would that be at all relevant to her, to the
- 9 accuracy of the way she represented her symptoms to 10 you?
- 11 A. Okay. Well, you've got two questions
- 12 there.

14

- 13 MR. GONZALEZ: I object.
 - MR. CARDENAS: That's fine.
- 15 Q. I'll leave it with: If it was
- 16 represented to you and demonstrated to you that she
- 17 could actually go up and down the stairs in her home
- 18 and walk all around the 13 different rooms in the
- 19 home would that be relevant to you?
- 20 A. No. She told me that she could climb
- 21 the stairs using a handrail. She states she can
- walk. She does have some impaired balance whenwalking. That would not be precluded from what she
- 24 told me.
- Q. Okay. For how long has she not been

Page 70 Page 72

1 driving?

4

- She stated she has driven once since the
- 3 accident due to inability to focus on driving.
 - Does she have a cell phone?
- 5 I don't know. We'll see. Let me see 6 here. I don't know.
- 7 Do you know if she watches TV programs Q. 8 on a regular basis?
- She states that -- that is one of the
- 10 questions I asked her. She told me daily activities
- 11 include listening to music. There is no inference
- 12 that she watches TV on a regular basis. If she would
- 13 I would have put it down.
- 14 She didn't tell you she watches all the
- 15 episodes of Outlanders and Game of Thrones?
- 16 A.
- 17 Q. Would it be relevant to you that she
- 18 could follow the complex story lines with 425
- 19 different characters of Game of Thrones?
- 20 MR. GONZALEZ: I'm going to object.
- 21 MR. CARDENAS: I'm asking if it would be
- 22 relevant to him.
- 23 MR. GONZALEZ: You characterized it as
- 24 "complex." I don't think Game of Thrones is that
- 25 "complex."

1

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MR. CARDENAS: I think anyone that --Well, it's not a question I usually ask

19

- 2 you know the difference between Tywood, Tyrone,
- 3 Tyrion, Tywin Lannister? I can't even tell their
- 4 names apart.
- MR. GONZALEZ: I can't tell you. 5
- MR. CARDENAS: Exactly. It is all very
- 7 complex. It has more characters than any other show.
- 8 And this is all on the record.
- A. I never saw Game of Thrones so you're
- 10 asking the wrong person. I have no idea of it.
- That's fine. Is it at all relevant to
- 12 you as to whether or not Miss McNamara was being
- 13 accurate with her description of her symptoms and her
- 14 complaints if you learned that she could follow along
- 15 and actually look forward to and enjoying watching
- 16 weekly television programs and looking forward to the
- 17 next episode?
- 18 I'm not sure of the relevancy whether
- 19 she enjoys a television program has regarding her
- 20 cognitive limitations. If somebody has a cognitive
- 21 limitation, doesn't stop living. If anything, that
- 22 would be more of a positive thing than a negative
- 23 thing.
- 24 Do you have any understanding as to
- 25 whether individuals suffering from traumatic brain

- 1 injury lose an ability to understand and appreciate
- 2 and follow along with a TV program?
- Some do, some don't. Some like to watch
- 4 because they like the background noise.
- Do you know if Miss McNamara consumes
- 6 any alcoholic beverages?
- 7 A. I do not.
- 8 Is that at all relevant to you?
- 9 I didn't ask any questions regarding
- 10 that. I don't usually.
- 11 Would it be relevant to you if you were
- 12 told that there's some records that demonstrate there
- 13 may be an abuse of alcohol in her background?
- 14 I don't know what you mean by "abuse of 15 alcohol."
- 16 MR. GONZALEZ: Off the record.
- 17 (Discussion is held off the record.)
- 18 I'll just let the question stand.
 - If you were told or medical records were
- 20 shown to you that use the words "alcohol abuse" would
- 21 that be relevant to you in your evaluation of whether
- 22 she is accurately presenting her symptoms, complaints
- 23 and representations of her history and information
- 24 like that?
- 25 MR. GONZALEZ: Over objection.

- 2 somebody, whether they are abusing alcohol. So if
- 3 somebody had a history of alcohol abuse it could
- 4 affect my opinion, depending on the impact of the
- 5 alcohol abuse.
- Q. Mr. Provder, I think that just about
- 7 wraps it up for my present examination. I am a
- 8 little hesitant to say that I'm done because I have
- 9 not seen the notebook to see what you have had in
- 10 your possession and maybe more importantly what you
- 11 haven't had in your possession. Hopefully, you know,
- 12 there is nothing earth shattering in a there and it's
- 13 fine but --
- 14 MR. GONZALEZ: Did you want to look
- 15 through the book now and see?
- MR. CARDENAS: I don't. It's a 16
- 17 three-inch binder and I don't want to be in a
- 18 situation where I'm tasked with reviewing as I sit
- 19 here now to determine if my opportunity --
- 20 MR. GONZALEZ: I'm not saying to read
- 21 it.
- 22 MR. CARDENAS: I'm the last person that
- 23 wants to come to Lodi for another deposition and I'll
- 24 highly doubt if I'm going to come back.
- 25 MR. GONZALEZ: I want to see if there

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- 1 are any records you don't recognize. At least if
- 2 there is something in there you don't recognize then
- 3 you'll know for certain you might want to reserve --
- 4 well, you're reserving your right any way.
- MR. CARDENAS: I think I'll just leave 6 it at that.
- 7 MR. GONZALEZ: That's fine.
- A. In fact, you don't have to come to Lodi
- 9 for the next deposition if we have one. We can do it 10 in Miami.
- 11 MR. GONZALEZ: I'm there. I'll
- 12 volunteer.
- 13 Friday morning at 8:30.
- 14 EXAMINATION BY MR. FORMICOLA:
- 15 Mr. Provder, my name is Carl Formicola
- 16 and I'm with the law firm of Lewis, Johns, Avallone
- 17 and Aviles. We are representing the Advantage
- 18 defendants in this case. I'm going to be asking you
- 19 a series of questions about your evaluation and
- 20 opinions. You said that knowing that Miss McNamara
- 21 had a history of alcohol abuse could affect your
- 22 opinion.

1

- 23 Is that correct?
- 24 Sure. A.
- 25 In what way?

- 1 Presumably, you've seen the term
- "alcohol abuse" used in medical records.
- 4 Q. That has a meaning to you as a
- 5 professional?
- A. Very frequent overuse of alcohol. In
- 7 response to your question, I'm not a causality
- 8 witness.
- 9 Q. I understand.
- 10 So the fact that some possible alcohol
- 11 abuse could possibly have an impact on her cognitive
- 12 limitations? It's out of my area of expertise. I'm
- not a causality witness.
- 14 But would it be fair to say that if you
- 15 were aware of a person having had a history as
- 16 reflected in medical records of alcohol abuse that's
- 17 something you would have stated in your records? Is
- 18 that correct? In your report.
- Yes. If I saw it I would have put it in 19
- 20 my report. Also, realize that this is a person who
- 21 we already discussed worked on the same job for eight
- 22 years and worked successfully earning over \$80,000 a
- 23 year. If she had quote, unquote "alcohol abuse" it
- 24 wasn't affecting her ability to function on her job.
- Well, the affects of the use of alcohol 25

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- 1 can worsen over a period of time.
 - 2 Is that correct?
 - 3 MR. GONZALEZ: I'm going to object.
 - 4 He's not an expert.
 - I'm not a medical doctor. Sorry.
 - Other than speaking with Ms. McNamara in
 - 7 doing your evaluation did you speak with anyone else?
 - A. No, sir.
 - 9 Q. So you never spoke with her husband or
 - 10 her son?
 - 11 A. No. Other than saying hi, how are you,
 - 12 please have a seat. I didn't interview either one of
 - 13 them, no.
 - 14 Do you from time to time interview
 - 15 spouses, siblings, children to determine whether or
 - 16 not what they know about the individual you're
 - 17 evaluating is the same as what is being reported by
 - 18 that individual?
 - 19 A. Usually not. Where I have -- again, the
 - 20 example, client that I had yesterday who had a severe
 - 21 traumatic brain injury, I had -- the wife was the
 - 22 main historian. The husband was barely responding to
 - 23 what I was asking. Only in that circumstance would I
 - 24 have another person sit in and ask the other person
 - 25 questions. If, if, if it's somebody -- the only

2 Would depend how severe the alcohol abuse was, how

Could the abuse of alcohol over a period

3 long she's done it for, how it has affected her, 4 whether it affected her emotional condition,

Well, there are all ramifications.

7 of time affect one's cognitive abilities?

Possible.

5 cognitive condition.

- So it is possible, would you agree, that
- 10 if you had known that Miss McNamara had a history of
- 11 abusing alcohol you may have contributed some of your
- 12 findings and perhaps more than some to that history?
- 13 Is that possible?
- MR. GONZALEZ: I'm going to object to
- 15 the form of the question. Unless you can, unless you
- 16 can define the term "abuse" as abuse is used in the
- 17 medical records -- I'll tell you, a lot of times
- 18 abuse can just be a person drinks a glass of wine a
- 19 day. That could be considered abuse by a medical
- 20 professional. If you can define the term "abuse"
- 21 then I can accept your question in the form that
- 22 you've posed it; otherwise, I'd ask that you rephrase
- 23 it. Because everybody is using the word "alcohol 24 abuse" and that's being left out there to mean, you
- 25 know, whatever someone interprets it as.

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- 1 thing I can think of is someone with a traumatic
- 2 brain injury or a child who is severely impaired,
- 3 those are the individuals who I'll interview parents
- 4 but for the most part, no.
- Is it fair to say that in your career
- 6 you don't typically, other than in the circumstances
- 7 you described, speak to anyone close to the evaluee
- 8 in order to determine whether the evaluee is being
- 9 truthful with you?
- 10 A. True.
- 11 Q. Did you ever have any phone calls with
- 12 Ms. McNamara relative to your evaluation?
- 13
- 14 So the only time that you spoke to her
- 15 was during the two hours you evaluated her on July
- 16 25, 2017.
- 17 Is that correct?
- 18 True. A.
- 19 I note that your report was, appears to
- 20 have been generated about a month later, August 22nd.
- Is that correct? I think it's the last
- 22 page of your report.
- 23 A. Yes.
- 24 Is that correct? Q.
- 25 August 22nd, yes.

- 1 will then take that information. I'll add
- 2 information regarding the person's job using the
- 3 dictionary of occupational titles, government
- 4 information. I'll look at the medical records that I
- 5 already will have already summarized by the time I
- 6 get to the interview with the person. I'll look at
- 7 the records again, input those in. And then I write
- 8 it my report. Then it is sent to the word processor,
- 9 who proofs it. Then sent back to me and I proof it
- 10 and it goes to final.
- 11 Q. The final would have been generated in
- 12 August of --
- 13 A. Yes. Usually takes four to six weeks to
- 14 write a report.
- 15 O. Do you have any draft reports of that?
- 16 There is no draft report. A.
- 17 O. You have a draft report as a template
- 18 and then you add information afterwards?
- Right. I have the report started from
- 20 when I interview the person. Then I build my report
- 21 off of that report. There are no drafts or anything.
- 22 Other than what you referenced today,
- 23 which appears to be a couple of pages typed notes I
- 24 think you called them did you make any other notes in
- 25 connection with this evaluation?

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- How did you go about generating the 1
- 2 report if it was done a month later? In other words,
- 3 where did you get the information to generate your
- 4 report?

1

- Well, the information to generate my
- 6 report is based on two types of information. First,
- 7 records that are sent to me from the attorney's
- 8 office. They are reviewed a number --
- Let me rephrase it. I don't want to
- 10 interrupt you but perhaps I phrased it
- 11 inappropriately.
- 12 Do you know -- do you dictate your
- 13 reports?
- 14 A.
- 15 How do you do your reports? Q.
- 16 Okay. What happens is the evaluee is on
- 17 one side of the table and I'm on the other side. I
- 18 have my laptop computer up in front of me and I
- 19 actually write the report as I'm interviewing the 20 person.
- 21 So you wrote it contemporaneously with
- 22 interviewing the person?
- 23 A. Yes.
- 24 Q. Is it ever necessary to correct it?
- 25 Of course. It is word processed and I

- A. Well, the reports are the notes.
- 2 Q. So no handwritten notes or anything?
- 3 A. No.
- 4 O. Did you at any point record the
- 5 evaluation?
- A.
- 7 Q. Can we just mark those notes that you
- 8 referenced earlier?
- A. These?
- 10 Give them to the reporter. We will mark
- 11 them as defendant's A for identification.
- 12 (Exhibit D-A, Ann Bridget McNamara
- 13 notes, four pages, is marked for identification.)
- Mr. Provder, you can correct me if I'm
- 15 wrong but I believe you said that you generally
- 16 prefer not to have other people in the room while
- you're doing an evaluation.
- 18 Is that correct?
- 19 A. Yes.
- 20 O. Why is that?
- 21 Because I want, I want to have the
- 22 individual themselves not be distracted by the other
- 23 people in the room.
- 24 And what kind of a distraction would
- 25 that be? What form would that distraction take

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- 1 generally?
- 2 A. Well, sometimes, just like as we are
- 3 having now, someone is playing on their phone while
- 4 I'm interviewing or they are fidgeting or doing
- 5 things that are annoying me and distracting me while
- 6 I'm doing my interview. So I basically like to have
- 7 just the person in the room. However, if the
- 8 interviewee feels more comfortable having a
- 9 significant other in the room that's something I will
- 10 allow. And I, in most circumstances, will not allow
- 11 the person to interfere with the examination.
- 12 However, as I discussed before, if it is somebody
- 13 with a traumatic brain injury where the person is
- 14 having difficulty responding to questions then I will
- 15 have the other person be able to serve as historian
- 16 and note it in my report.
- 17 Q. What's been marked as defendant's, or
- 18 D-A, rather, for identification today, how did you
- 19 generate this document?
- 20 A. Taken from my report. Several days ago
- 21 I went through my report, took the areas that I
- 22 thought were most important to me and in order to
- 23 able to refresh my recollection with regard to this
- 24 case and highlighted the areas I felt would be most
- 25 important.

- 1 MR. CARDENAS: I move to strike as 2 nonresponsive.
- 3 Q. Is there a percentage of the texts that
- 4 you refer to or the government publications that you
- 5 refer to that are not up to date? In other words,
- 6 can you give me a general --
- 7 A. I understand what you're trying to say.
- 8 Okay. All right. Okay.
- 9 Q. I'm just asking you if you can look at
- 10 it and say, 50 percent of what I referred to is not
- 11 the latest edition and 30 percent -- whatever it may 12 be?
- 13 A. No. No. No. Maybe two percent or
- 14 three percent. The books are there. It's just that
- 15 there may be a newer edition. That's all.
- 16 Q. You say you may have a newer edition in
- 17 your office that you may not have necessarily
- 18 consulted for this report.
- 19 Is that correct?
- A. That may not have changed in my report.
- 21 The cite may not have changed.
- 22 Q. I'm sorry. I thought you --
- 23 A. Say, for example --
 - Q. I don't want examples, sir. Just answer
- 25 my questions. We'll move along a lot quicker.

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24

- 1 Q. When I say "generated" I mean actually 2 physically generated.
- 3 A. I physically typed it.
- 4 Q. On your laptop?
- 5 A. Yes
- 6 Q. Now, you refer in your report to various
- 7 government and other texts.
- 8 Is that correct?
- 9 A. Yes.
- 10 Q. To your knowledge are all of the texts
- 11 that you referred, that you referred to, are they all
- 12 the latest edition?
- 13 A. There may be some that the edition is
- 14 before. In my field this stuff has not really
- 15 changed that much. So for example, there's edition
- 16 three and I have edition two, I own all the updated
- 17 editions. They probably just never made it into the
- 10
- 18 report as the actual date, that's all.
- 19 Q. Do you know which ones would not be the 20 most updated edition?
- 21 A. No idea
- Q. Looking through them you wouldn't be
- 23 able to tell?
- A. No. The field really hasn't changed
- 25 much over the years, unfortunately.

- 1 A. Go ahead.
- 2 Q. I thought you said and I don't want to
- 3 mischaracterize your testimony, that you might have
- 4 an updated version in your office but you may not
- 5 have referred to it for this report.
- Is that a fair statement of what you
- 7 said?
- 8 A. No.
- 9 Q. Okay.
- 10 A. There may be --
- 10 II. There may be
- 11 Q. You want to elaborate, that's fine.
- 12 A. No. There may be -- for example, on
- 13 page four there's a citation to The Rehabilitation
- 14 Consultants Handbook fourth revised edition. That's
- 15 the latest edition. But at one point in time I may
- 16 have had the third revised edition and I just never
- 17 put the fourth portion in. That's all.
- 18 Q. Thank you. Now, if you turn to page
- 19 five of your report under the heading "vocational
- 20 evaluation assumptions."
- 21 A. Yes sir.
 - Q. And you indicate there that: "The
- 23 vocational opinions regarding Miss McNamara's
- 24 employability and earning capacity and vocational
- 25 rehabilitation potential expressed in this report are

22

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1 based on the assumptions that" -- and then you give 2 seven assumptions.

- 3 Correct?
- 4 A. Yes, sir.
- 5 Q. And the second one of those is: "The

6 evaluee was cooperative and complied throughout the 7 vocational evaluation process."

- 8 A. Yes, sir.
- 9 Q. That is important, significant.
- 10 Right?
- 11 A. Yes.
- 12 Q. If, in point of fact, you learn at some
- 13 point that the evaluee was not cooperative and did
- 14 not comply that could affect your evaluation.
- Fair?
- 16 A. That would be fair but that's a decision
- 17 and assessment I make at the time of the evaluation
- 18 whether they are complying to the information I'm
- 19 giving you.
- Q. What about assumption three? "The
- 21 evaluee did not intentionally exaggerate or give
- 22 false information regarding her physical or
- 23 psychological symptoms."
- 24 Those are significant for you, I assume.
- 25 Correct?

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- 1 A. Yes. We already discussed that as part 2 of the first examination.
- 3 Q. I want to discuss it further.
- 4 A. No problem.
- 5 Q. If, in point of fact, you subsequently
- 6 learned that you were given information that was not
- 7 truthful that could affect your evaluation.
- 8 Correct?
- 9 A. Possible.
- 10 Q. The fact is that Ms. McNamara reported
- 11 that she had no pre-existing conditions to you.
- 12 Correct?
- 13 A. No pre-existing conditions that affected
- 14 her ability to work, correct.
- 15 Q. Understood. But the fact that she told
- 16 you something that was not true, does that raise
- 17 concerns in your mind now as to whether other things 17 any accidents, medical conditions or on-the-job
- 18 she told you may not have been true?
- 9 A. No. I answered this question
- 20 previously, that the question asked of the individual
- 21 is "do you have any medical conditions, any
- 22 on-the-job accidents, any car accidents that affect
- 23 your ability to work." Her answer was "no." And if
- 24 there is anything else that she said, maybe she
- 25 didn't understand the question, then certainly, that

1 would be something I would take into consideration.

2 MR. CARDENAS: I'm going to move to

3 strike that as nonresponsive.

4 Q. If you turn to page 14 of your report.

5 MR. GONZALEZ: I'm going to object to

6 that because I think it was totally responsive to 7 your question.

- 8 Q. You see page 14 about the last third of
- 9 the page the heading is "pre-existing injuries slash
- 10 accidents and/or medical conditions." And you say:
- 11 "There are none reported."
- 12 Correct?
- 13 A. Yes.
- 14 Q. There is nothing in that heading that
- 15 refers to whether those accidents, injuries or
- 16 medical conditions affects their ability to work.
- 17 Correct?
- 18 A. But that's the way I ask the question.
- 19 Q. I'm only asking you: Does it say in
- 20 your report, does that heading, is it qualified in
- 21 any way by those conditions affecting her ability to
- 22 work? Yes or no?
- 23 A. No.

24

- Q. And she reported no pre-existing
- 25 injuries, accidents or medical conditions?

- 1 A. True. That -- yes.
- Q. And then assumption four, the first
- 3 sentence of that, that's on page six: "The history
- 4 and information given during the standardized
- 5 vocational diagnostic interview was truthful and
- 6 accurate to the best of the evaluee's ability." That
- 7 is significant to you, that that statement is, in
- 8 fact, true. That's assumption.
- 9 Correct?
- 10 A. Yes.
- 11 Q. And you know now that that is not true,
- 12 that, in fact, she did have a medical history and she
- 13 didn't report it to you?
- 14 A. Again, you're misinterpreting what I'm
- 15 saying. You can move to strike if you want but I'm
- 16 telling you that the question to her was "do you have
- 17 terming you that the question to her was do you
- 18 accidents or motor vehicle accidents that affected
- 19 your ability to work." Her answer was "no." Okay?
- 20 If you're going to misconstrue it and then place it
- 21 into this paragraph it doesn't make sense to me
- 22 because that's not what happened.
- 23 Q. Sir, I'm only basing my questions on the
- 24 heading in your report, which does not reference
- 25 anything about it affecting her capacity to work.

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- 1 A. But I've already testified that that's
- 2 what I asked her.
- 3 Q. I understand that, sir.
- 4 A. Okay.
- 5 Q. Now, assumption six references the fact
- 6 that: "The physical and cognitive conditions and
- 7 resultant reduction of occupational capacity are
- 8 permanent."
- 9 That's an assumption you make as well?
- 10 A. Yes, sir.
- 11 Q. Did you come across in reviewing the
- 12 materials that you reviewed in connection with your
- 13 evaluation any neuropsychological or psychological
- 14 reports or records other than what you've already
- 15 testified to?
- 16 A. That was the only neuropsychological
- 17 evaluation that I had. You asked me psychological
- 18 reports?
- 19 Q. Yes.
- 20 A. Hold on. There are psychotherapy
- 21 records from Transition, Long Island Transition by
- 22 the same doctor, Dr. P-A-C-H --
- Q. Pachilakis?
- A. Pachilakis, yes. There are a series of
- 25 weekly sessions that are noted during that

- A. I'm not a physician. I'm not a
- 2 physician. It doesn't -- I can't talk about the
- 3 relevancy of an unremarkable MRI on somebody's
- 4 complaints. I'm not a physician. That's a medical
- 5 question.
- Q. Understood. Are you familiar with the
- 7 term in medicine "unremarkable?"
- 8 A. No. Means no findings, I would assume.
- 9 Q. Means generally normal.
- 10 Correct?
- 11 A. Yes.
- 12 Q. Does the fact that an MRI was done that
- 13 was normal have any affect of your evaluation of Miss
- 14 McNamara?
- 15 A. No.
 - MR. GONZALEZ: Note my objection to the
- 17 form of the question and the assumptions in the
- 18 question.

16

- 19 Q. Right under that says "general
- 20 description."
- 21 Correct?
- 22 A. Yes.
- 23 Q. You would agree with me that the
- 24 information contained under that heading either came
- 25 from your own evaluations or from Ms. McNamara

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- 1 three-month period of time from September 15, 2015 to
- 2 12/18/2015.
- Q. And correct me if I'm wrong again but I
- 4 think it's been established that neither of those
- 5 sets of records contain any subjective -- I'm sorry,
- 6 objective testing.
- 7 Correct?
- 8 A. Again, I didn't see any other
- 9 psychological testing other than what we previously
- 10 described.
- 11 Q. But there is no TOMMS testing there or
- 12 Rey testing or MMIP (sic) is it or --
- 13 A. No
- 14 Q. Would you turn to page nine of your
- 15 report, sir?
- 16 A. Okay.
- 17 Q. Fourth line from the top: "Dr. Knopp"
- 18 K-N-O-P-P, in parenthesis "6/15/15" close parenthesis
- 19 "on MRI of the brain states: Unremarkable MRI,
- 20 examination of the brain," close quotes.
- 21 Does the fact that an MRI of the brain
- 22 was done and was found unremarkable have any
- 23 significance to you in terms of your evaluation?
- 24 A. No.
- 25 Q. Why?

- 1 herself.
- 2 Correct?
- 3 A. Yes.
- 4 Q. And the next heading is "background
- 5 information?"
- 6 A. Yes.
- 7 Q. That either came from your own
- 8 evaluation or I suppose it came in this case from
- 9 Miss McNamara.
- 10 Correct?
- 11 A. This is all part of the interview.
- 12 Q. But the background information came from
- 13 her?
- 14 A. Yes.
- 15 Q. And then you have "educational and
- 16 training background."
- 17 Again, that came from Ms. McNamara?
- 18 A. Yes.
- 19 O. No other source?
- 20 A. No
- 21 Q. So when she reports graduating with
- 22 honors, you don't know that from any record.
- 23 Correct?
- A. No. I reviewed no school records.
 - Q. She told you that?

25

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- 1 A. Yes.
- 2 Q. Did you review any records other than
- 3 medical records or psychological records, whatever it
- 4 may be?
- 5 A. Such as like school records or stuff
- 6 like that?
- 7 Q. Work records or anything like that.
- 8 A. No, I did not.
- 9 Q. So no records -- just so we have a
- 10 complete record, no records other than medical kinds
- 11 of records, hospital records, physician records,
- 12 psychology records?
- 13 A. True.
- 14 Q. Now, if you turn to page 16 of your --
- 15 I'm sorry, page 14 of your report.
- 16 A. Yes, sir.
- 17 Q. It says "cognitive complaints."
- 18 A. Yes, sir.
- 19 Q. Again, the first line, I'm only going to
- 20 read a few words, "Miss McNamara reports." The
- 21 second paragraph, "Miss McNamara notes." The third
- 22 is, "Miss McNamara reports." Those are all based on
- 23 what she told you.
- 24 Correct?
- 25 A. Yes.

1 We already discussed those assumptions in order to 2 render my opinion. If the assumptions, as we already

- 3 discussed, if some of them are not true or the degree
- A of their import is associonable than that apple
- 4 of their impact is questionable then that could
- 5 impact my opinion. I think I already discussed that.
- Q. I understand, sir. I want to get
- 7 specific with regard to my question. I only asked
- 8 you whether the assumptions that you're referencing
- 9 are not based upon a reasonable degree of vocational 10 and rehabilitation certainty.
- 11 A. There is no way I can do that.
- 12 Q. Okay. So in other words, they are not?
- 13 A. They're not. They're not. There is no
- 14 way I can do that.
- 15 Q. That would include the assumptions that
- 16 are reflected on pages five and six under the heading
- 17 "vocational evaluation assumptions."
- 18 Correct?
- 19 A. Yes.
- 20 Q. Now, still on page 20 of your report
- 21 there is a reference in the second paragraph to her
- 22 "approaching advanced age."
- 23 A. Yes.

24

- Q. Correct? Let me read the paragraph.
- 25 "Based on the results of the vocational evaluation

- 1 Q. Then you have the next paragraph, the
- 2 top of page 15: "Miss McNamara reports difficulties
- 3 in word retrievals, she reports difficulty
- 4 multitasking, she has an impairment in organizational
- 5 abilities. Miss McNamara reports that thinking is
- 6 slower now than prior to the accident."
- 7 That is all based on what she told you,
- 8 that information?
- 9 A. Yes.
- 10 Q. Can you turn to page 20 of your report,
- 11 sir? The bottom third or so there's a heading
- 12 "employability and earning capacity opinion?"
- 13 A. Yes.
- 14 Q. I'm reading now. "This evaluation was
- 15 completed utilizing the peer review and RAPEL
- 16 methodology. This evaluation has been completed
- 17 within industry standards. Unless otherwise noted or
- 17 William medality standards. Cincess other wise noted of
- 18 where assumptions are stated, all opinions expressed
- 19 herein are provided within a reasonable degree of
- 20 professional and rehabilitation certainty."
- Would it be fair to conclude from this
- 22 paragraph that the assumptions contained in your
- 23 report are not based upon a reasonable degree of
- 24 vocational and rehabilitation certainty?
- A. Well, they are assumptions that I made.

- Page 97 1 performed on Miss McNamara and the conclusions made,
- 2 as well as her approaching advanced age, Bachelor's
- 3 degree in nursing and past work experience of skilled
- 4 work as a registered nurse, the following are my
- 5 opinions as a vocational expert regarding her
- 6 rehabilitation plan. Access to the labor market,
- 7 placeability, earning capacity and labor force
- 8 participation."
- 9 What relevance does her approaching
- 10 advanced age have to your evaluation?
- 11 A. Okay. Well, "approaching advanced age"
- 12 is a term note by the U.S. Department of Labor for
- 13 people of various age categories. Individuals aged
- 14 50 to 54 are approaching advanced age in. I coincide
- 15 with the government's description of various age
- 16 categories. Sometimes somebody who is approaching
- 17 advanced age can impact on their ability to earn
- 18 money and work. Deals with their work life
- 19 expectancy. But this particular individual was
- 20 working successfully at the time of this accident
- 21 and, as I already testified to, was doing two jobs.
- 22 O. But her approaching advanced age is
- 23 stated here, is it not --
- 24 A. Yes.
- 25 Q. -- as a factor in your evaluation?

Page 98 Page 100 1 Correct? Correct? 1 2 Of course. Age is always a factor in an A. 2 A. Yes. 3 evaluation. 3 Q. In the course of your evaluation was she Q. And what that would mean is it is less seated or standing? 5 likely for a person without any cognitive Seated. 6 difficulties to get a job in their 50s than in their 6 O. Was she seated for two hours? 7 20s. 7 I don't recall. 8 Correct? 8 You evaluated her for two hours. 9 Depends on the occupation. 9 Correct? 10 Q. But as a general proposition. 10 Yes. I don't recall whether she got up. Again, depends on the occupation. The 11 I really don't recall. 12 reason the government uses that terminology, I'm 12 Two hours would be 120 minutes. 13 talking about U.S. Department of Labor, Social 13 Correct? 14 Security Administration, is exactly what you're 14 Correct. 15 stating, that it may be more difficult for somebody 15 Now --Q. 16 who is an older individual to obtain employment. 16 But -- okay. 17 That's one of the tenants of what the government 17 If a person is doing a job that requires 18 talks about. 18 her to sit for a period of time that -- let me give 19 Q. At the bottom of that page you have 19 you an example. If someone is -- and you correct me 20 "vocational handicaps." 20 if I'm wrong, you're the person who is, does this for 21 Correct? 21 a living. But there are late night television 22 A. Yes. 22 commercials where you call in and you request 23 And there are a number of things that 23 MyPillow or whatever it may be, some good or service. 24 you conclude she cannot do or cannot do well. 24 There are people who are answering those phones. 25 She has difficulty doing. 25 Correct? Page 99 Page 101 1 All of that information that led you to A. Yes. 1 2 that conclusion would have come from her. 2 Q. Is that a job that one can do at home? 3 Correct? It could possibly be done at home or be 4 True. 4 done in a call center. I don't know how they are A. 5 And again under "rehabilitation plan" 5 handling it. 6 you use the terminology "approaching advanced age." But certain positions involving the sale 7 7 of certain goods and services may be things that can Is that again an element in the 8 rehabilitation plan? 8 be done at home. Yes. It's an element throughout my 9 Correct? 10 evaluation and my opinion. 10 A. Possibly. 11 So for the reasons that you, that you 11 Q. So a person would only have to answer a O. 12 discussed earlier? 12 phone? 13 A. 13 A. And take an order and enter it into a Turning to page 22 of your report. 14 14 computer. 15 Yes, sir. 15 Take an order. Okay. Now, that person A. And that's paragraph three. "Miss 16 could be seated the entire time they are working 16 17 McNamara is unable to transfer her skills to other 17 their shift. 18 types of semi-skilled or skilled occupation." 18 Correct? 19 19 They could be seated, yes. They could 20 The word is "semi-skilled." 20 be seated or they can walk around, depending on how 21 Semi-skilled. That is your conclusion. 21 busy it is, how many calls are taken from the 22 Correct? 22 infomercial. If it's a busy one it could be 23 23 thousands of calls or a few calls if not busy. A. Yes. 24 I believe you said that she had told you 24 It's not necessarily true that a person Q. 25 that she could only sit for 60 minutes. 25 would have to remain seated throughout the entire

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1 shift in order to take phone calls where people are 2 placing orders? Fair?

- A. If they're in a home. If they're in a
- 4 call center they've got to sit.
- 5 Q. Why is that?
- 6 A. Just the way they are. They, they
- 7 constantly are monitoring people in a call center to
- 8 make sure they are doing their job and concentrating.
- 9 There are supervisors that are walking around so they
- 10 have to sit.
- 11 Q. Would it be important to a supervisor if
- 12 a person had a headset on and walked around?
- 13 MR. GONZALEZ: I object.
- MR. FORMICOLA: He said when the
- 15 supervisor is looking.
- 16 Q. The bottom line is that the order is
- 17 taken.
- 18 A. Most of the people are sitting.
- 19 Q. Miss McNamara could do a job like that
- 20 if she didn't have to sit for six or eight hours.
- 21 Correct?
- 22 A. Okay. You're talking just about that
- 23 part of the job, the physical portion of the job?
- 24 Q. Yes.
- 25 A. Correct.

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- 1 Q. If she needed to she could have some
- 2 sort of desk with a brace where she could stand from
- 3 time to time.4 Correct?
- 5 A. Well, there are standing desks.
- 6 Q. But in other words, you said that she
- 7 has trouble sometimes with balance but if she were
- 8 able to balance herself when she stood that's
- 9 something she might be able to perform.
- 10 Correct?
- 11 A. Possible.
- 12 Q. So when you say she's unable to transfer
- 13 her skills to other types of semi-skilled or skilled
- 14 occupations, in fact, there might be some things she
- 15 can do for work.
- 16 Correct?
- 17 A. Again, you're only talking about the
- 18 physical components of her limitations. True.
- 19 Q. Would there be some --
- 20 A. If you only look at the physical
- 21 components of her limitations that would be true.
- 22 When we looking for placing somebody in a job we
- 23 don't take them in a vacuum. We look at the
- 24 emotional condition, the cognitive condition and the
- 25 physical condition they have. All three together.

1 We don't factor one out and just eliminate the

- 2 others.
- 3 Q. Well, there are some positions where she
- 4 wouldn't necessarily have to do anything or enter
- 5 orders in a computer, where just she might need to
- 6 take customer service calls and refer them to
- 7 somebody.
 - Is that fair? There are jobs like that.
- 9 Right?

8

- 10 A. These are still at home jobs?
- 11 Q. Yes.
- 12 A. I guess it's possible.
- Q. Anything else you can think of she might
- 14 be able to do?
- 15 A. Just with that limitation?
- 16 Q. No. Based upon your evaluation is there
- 17 anything else --
- 18 A. I don't believe she is employable on a
- 19 sustained regular competitive basis. You're taking a
- 20 job out of a vacuum that she could possibly do for an
- 21 hour or so at a time possibly. Depending on her
- 22 cognitive condition, her emotional condition, her
- 23 physical condition in my opinion she's unemployable.
- Q. Did you consult any other, any sources
- 25 other than that are reflected in your report in order

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- 1 to reach your evaluation?
- 2 A. No.
- Q. Nowhere in your report do you list
- 4 various occupations and indicate why she cannot
- 5 perform those occupations.
 - Correct?
- 7 A. Why would I do that? I find she is
- 8 unemployable. That would be a useless effort on my
- 9 part.
- 10 Q. I understand. By way of example, you
- 11 don't list a number of occupations and say, why she
- 12 can't perform them?
- 13 A. I didn't. I never do that.
- 14 Q. Would it be fair to say that you did not
- 15 personally make any phone calls or inquire of anyone
- 16 as to whether or not they would be interested in
- 17 hiring a person with what you found to be Ms.
- 18 McNamara's cognitive and other difficulties?
- 19 A. I did not.
- Q. In other words, you didn't do any field
- 21 work?

22

- A. I didn't do a labor market survey.
- 23 Q. Did you do --
- 24 A. I didn't do a labor market survey
- 25 because I felt she was unemployable. If I felt

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- 1 someone was employable I would do an Internet or
- 2 telephone call market labor survey. I can do
- 3 anything to see if jobs are open and available to
- 4 them.
- 5 Q. You have done that in the past?
- 6 A. I have.
- 7 Q. Have you done that in the past with a
- 8 woman who had roughly the same level of what you
- 9 consider to be brain injury as Miss McNamara?
- 10 A. No.
- 11 Q. So you've never in a situation where you
- 12 found moderate brain injury done an Internet survey
- 13 or telephone survey?
- 14 A. No. Before I get to that level I'm
- 15 looking at what type of job someone can do. If I
- 16 believe they are unemployable I'm not going to seek
- 17 what jobs they can do. Makes no sense. If I find
- 18 someone is employable I say, these are the jobs they
- 19 can do and this is what they are paid and this is how
- 20 many jobs are existing. If you want to go one step
- 21 further, which I do at times but not all the time, I
- 22 say, these are the jobs open and available in their
- 23 geographical area.
- 24 Q. Did it ever come to your attention that
- 25 Miss McNamara and her husband have given depositions

- 1 knowledge those are the major ones I didn't receive
- 2 were the depositions. I didn't even know if
- 3 depositions were taken at the time that I saw Miss
- 4 McNamara.
- 5 Q. But you never received them since?
- 6 A. I did not.
- 7 Q. Is there a reason you would feel that
- 8 you'd want to see the depositions?
- 9 A. Sure. I want to see what the person is
- 10 saying, how they are responding to the questions.
 - Q. And there's at least a possibility in
- 12 that response that the person may at deposition give
- 13 different answers than they give you at the time of
- 14 the evaluation.
- 15 Correct?
- 16 A. Possible.
- 17 Q. That would be something that would be
- 18 significant to you?
- 19 A. Something I'd like to know, yes, sir.
- Q. If that were, in fact, the case that
- 21 might change your evaluation?
- A. Possible.
- 23 Q. And --
 - A. May change my opinion.
- 25 Q. Your opinion?

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24

- 1 in this case?
- 2 A. I didn't know one way or the other.
- 3 Q. So it's fair to say you never requested
- 4 the depositions?
- 5 A. That's not true.
- 6 Q. You did request the depositions?
- 7 A. As part of my ongoing request for
- 8 records part of the records I request are
- 9 depositions.
- 10 Q. And you didn't receive them in this
- 11 case?
- 12 A. True.
- Q. Do you know why you didn't receive them?
- 14 A. No
- 15 Q. Did you exchange any correspondence at
- 16 all with Mr. Napoli's firm?
- 17 A. No.
- 18 Q. Why do you generally request
- 19 depositions?
- 20 A. It's part of the records I request.
- 21 There's a whole series of records that I request when
- 22 I get a referral.
- Q. Any other records you requested that you
- 24 didn't receive?
- 25 A. Those are the -- to the best of my

- 1 A. Possible.
- Q. And in point of fact, you in your own
- 3 report reserve the right to amend your report if
- 4 additional information or documentation comes to you
- 5 and it changes your evaluation?
- 6 A. I do. Changes my opinion.
- 7 Q. Changes your opinion.
- 8 Is there a difference?
- 9 A. Yes. Of course. Doesn't change my
- 10 evaluation. It can change my opinion.
- 11 Q. I'm sorry. Change your opinion then.
- 12 Now, I just want to briefly go over your
- 13 findings with respect to lost earnings. You indicate
- 14 that your assessment is an estimate. You didn't take
- 15 into account the discount rate, the inflation rate or
- 16 taxes being subtracted.
- 17 Correct?
- 18 A. Yes.
- 19 O. What is the discount rate? What does
- 20 that mean?
- 21 A. I have no idea. Those are all economic
- 22 terms. I'm not an economist. It says in the report
- 23 "this does not replace a forensic economic report."
- Q. By the way, did you do any kind of
- 25 objective testing with Miss McNamara as to her

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- 1 ability to lift weights? I think you said she could
- 2 lift five to 10 pounds?
- 3 A. I already previously testified I did no
- 4 testing.
- 5 Q. So you don't know whether or not when
- 6 she made those representations as to what she could
- 7 lift she was being truthful?
- 8 A. That was her estimate of what she could
- 9 do. I would not know whether she is being truthful
- 10 or not.
- 11 Q. And if you had somehow objectively
- 12 tested her and it was found that she was not being
- 13 truthful about that and she could lift more than she
- 14 said, that could affect your opinion.
- 15 Correct?
- 16 A. Possible.
- 17 Q. Where did you get the figure for fringe
- 18 benefits of 403,956?
- 19 A. I just take a standard 20 percent.
- 20 Q. So in other words, standard 20 percent
- 21 of what she was earning?
- 22 A. Yes, sir.
- 23 Q. And you -- do you consult any texts or
- 24 anything to evaluate that?
- A. No. Just a standard figure I use.

- 1 unemployable so those factors just don't apply to
- 2 this particular individual. Those are factors to
- 3 take into consideration during the labor work force.
- 4 Q. If you can quickly turn to your
- 5 testimonial history.
- A. Sure. I don't think I have one.
- 7 Q. It's your report.
- 8 A. It's --
- 9 Q. I'm sorry.
- 10 MR. FORMICOLA: Counsel, do you have it?
- 11 Mine is marked up. Show him a couple of pages of his
- 12 testimony.
- 13 A. All right.
- 14 Q. It looks to be four pages or so.
- 15 A. I have to keep records for four years.
- 16 Q. I understand that. What you have before
- 17 you is five pages of your testimonial history.
- 18 Correct?
- 19 A. Yes.
- Q. I don't want to go through them one by
- 21 one.
- A. I hope not.
- Q. Do you know if any of these cases
- 24 involve traumatic brain injury?
- 25 A. I would no idea.

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- 1 Q. Where do you get that figure from?
- 2 A. Just a standard figure that I see the
- 3 economists using, some more, so I use 20 as the
- 4 average.
- 5 Q. Your last paragraph in your report
- 6 "labor force participation."
- 7 A. Yes.
- 8 Q. Let me just read it to you. "In
- 9 formulating my opinion regarding Miss McNamara's
- 10 employability and earning capacity I considered the
- 11 various factors which affect an injured person's work
- 12 life expectancy in the competitive labor market. I
- 13 considered that it may take her longer to find a job
- 14 and that she may be unemployed longer between jobs.
- 15 Miss McNamara may require time off for medical
- 16 treatment and may have difficulty keeping a job.
- 17 Lastly, her limitations may force her to retire
- 18 earlier than planned."
- 19 The sentence "I consider that it may
- 20 take her longer to find a job and that she may be
- 21 unemployed longer between jobs," what does that mean?
- A. These are all factors, when we look at
- 23 someone that is injured these may affect her ability
- 24 to work. And it's called labor market participation
- 25 rate. In this instance I felt Miss McNamara was

- Q. Do you know what percentage of these
- 2 cases you testified either at deposition or trial for
- 3 a defendant and which cases you testified for a
- 4 plaintiff?
- 5 A. I would say the vast majority is for --
- 6 let's look at 2/17. That would be the last year.
- 7 That is the freshest. I may be able to pick out.
- 8 Q. All right.
- 9 A. I'd say on 2/17 -- no depositions were
- 10 for defendants. They are all for plaintiffs. I have
- 11 only -- in my entire career I have only had three
- 12 depositions taken of me from, that I was on the
- 13 defendant's side. It's not something that happens.
- 14 I think last year -- trying to think here. I
- 15 testified, I know I testified at least twice on the
- 16 defendant's side in 2017. I just don't know which
- 17 cases they are. I'm sorry. I'll tell you that the
- 18 vast majority of the time that I testify is for
- 19 plaintiff.
- 20 Q. Okay. Approximately what percentage of
- 21 time do you testify for plaintiff?
- A. I'd say at least 85 to 90 percent of the
- 23 time.
- Q. 85 to 90 percent is for plaintiff?
- 25 A. Yes.

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- 1 O. Does that include trial as well?
- 2 A. Trial testimony, yes.
- 3 Q. And deposition testimony?
- 4 A. Yes.
- 5 What percentage of your income do you
- 6 derive on a yearly basis from forensic work with 7 lawyers?
- 8 A. About 50 percent.
- So the same is the percentage of time
- 10 you spend is the percentage of your income?
- 11 A.
- 12 O. Can we mark your folder as defendant's
- 13 B?
- 14 If we mark it on the front --A.
- 15 Q. I want to mark it on the front folder.
- They don't keep it together that way. 16
- 17 If you mark it here they will keep the file.
- 18 There appears something in the pocket Q.
- 19 that we --
- 20 A. That was the MRI we discussed.
- 21 0. Is that part of what you reviewed as
- 22 well?
- 23 Hold on. I'm sorry. This is an MRI
- 24 that was forwarded to me must be recently because it
- 25 is dated 12/26/17. And this states it is from

- 1 of documents today and then complete a deposition
- 2 because there is just too much information
- 3 potentially contained in the documents. So I am
- 4 reserving my right to conduct a further deposition of
- 5 Mr. Provder at some future time.
- I would ask that counsel provide us with
- 7 copies of everything marked today and we'll review
- 8 them and determine if we need a further deposition.
- 9 Subject to that, I have no further
- 10 questions.
- 11 EXAMINATION BY MR. CARDENAS:
- 12 Mr. Provder, very quickly. Is it fair
- 13 to say that you have been somewhat generous to Miss
- 14 McNamara when assigning a yearly income to her?
- 15 A. No.

19

- 16 MR. GONZALEZ: I'm going to object to
- 17 the form of your question but he answered it.
- 18 The answer is "no."
 - You said \$136,000 -- \$136,652 a year,
- 20 correct, I believe paragraph eight on page 22?
- 21 Hold on. Yes. Includes both jobs.
- 22 Q. The \$136,652 per year, to your knowledge
- 23 has she ever earned that much money?
- 24 No. As I previously testified and we
- 25 discussed before, she just started the second job so

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- 1 Montefiore Hospital and states a clinical diagnosis
- 2 of "clinical indication: Traumatic brain injury."
- Did you review that in preparation for 3
- 4 your testimony?
- A. I did.
- 6 Q. And there appears to be, is that a CD
- 7 there?
- CD of some sort or another. CD. 8
- 9 Is that a CD, to your knowledge, of the
- 10 MRI report you just referenced?
- A. I assume it is. 11
- 12 MR. FORMICOLA: Can we mark the notebook
- 13 in some way as defendant's B?
- (Exhibit D-B, three-ringed binder, is
- 15 marked for identification.)
- MR. FORMICOLA: What I'd like, if 16
- 17 counsel can provide us with copies of everything that
- 18 is marked today.
- 19 I am joining Mr. Cardenas with respect
- 20 to the fact that I cannot close the deposition today
- 21 because we have been in the course of this case
- 22 exchanging documents before the witness testifies so
- 23 we are in a position to review them before we
- 24 question the witness. That did not happen today.
- 25 And obviously, we can't review a very thick notebook

- 1 the answer would be "no."
- 2 What's the most amount of money Miss
- 3 McNamara ever earned in a single year?
- Can't answer that question. Never
- 5 reviewed any. Wage information was never forwarded
- You're not able to tell us as you sit
- 8 here today as the expert who has rendered an opinion
- 9 on the income loss what the greatest amount of money
- 10 this woman ever earned in one single year is?
- 11 True. I never reviewed any tax returns.
- 12 They were never forwarded to me.
- 13 The 136,652 dollar figure, as you just
- 14 indicated, includes a job, includes a second job
- 15 paying her a thousand a week.
- Correct? 16
- True. 17 A.
- 18 And in fact, she had only held that
- 19 second job for approximately a month?
- 20 A. True.
- 21 And she would have to work that second
- 22 job for a full year before she would actually earn
- 23 income in the range of \$136,652.
- 24 Correct?
- 25 True. A.

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- 1 Q. Isn't it fair to say that a woman
- 2 approaching advanced age is not likely to be able to
- 3 keep running with both ends of the candle burning 24
- 4 hours a day at two jobs for very long?
- MR. GONZALEZ: I'm objecting to both the
- 6 form of the question and to the substance of the
- 7 question.
- 8 MR. CARDENAS: The substance?
- MR. GONZALEZ: The substance of the
- 10 question as well.
- MR. CARDENAS: You believe it is
- 12 objectionable to ask this witness if an elderly woman
- 13 can work two jobs for a year?
- MR. GONZALEZ: Elderly? A woman in her
- 15 mid 50s is not elderly.
- Q. Do you believe that this woman, in your
- 17 terms, approaching advanced age is likely to have
- 18 been able to work two jobs for the next 15 years of
- 19 her working life?
- 20 MR. GONZALEZ: Had she not been injured?
- 21 MR. CARDENAS: Exactly. Had she not
- 22 been injured.
- 23 Depends on the individuals. There are
- 24 many individuals that I know that are at her age that
- 25 work multiple jobs. So that depends -- that's an

- 1 \$136,652 a year that she would have been able to hold
- 2 down both jobs at the same time year in and year out
- 3 for the 15 years that you say she had an active work
- 4 life left?
- True.
- 6 MR. CARDENAS: No further questions.
- 7 EXAMINATION BY MR. GONZALEZ:
- Q. I have a couple of questions. Mr.
- 9 Provder, at page 14 you were asked questions
- 10 concerning the cognitive complaints --
- 11 A. Yes.
- 12 O. -- related to what Mrs. McNamara reports
- 13 to you.
- 14 A. Yes.
- 15 O. It indicates that and I'll read it to
- 16 you exactly as it says: Miss McNamara reports
- 17 experiencing impaired remote and short term memory."
- 18 Do you recall whether or not she said to
- 19 you "I have impaired remote and short term memory?"
- 20 Yes. I asked her those questions and
- 21 she responded she did.
- 22 Is that the term she used to you, she
- 23 told you that she had "impaired remote and short term
- 24 memory?"
- 25 A. Yes.

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- 1 individual -- her goal was to work those two jobs.
- 2 There is nothing indicating that I've seen that said
- 3 she wouldn't work the two jobs. So that's why I used
- 4 both the earnings from both occupations.
- She had never done it.
- Correct? She had never worked both jobs
- 7 for a full year?
- Not from the records I saw. This was
- 9 the first time --
- 10 I'm not talking about from the records. Q.
- This was the first time that she had 11 A.
- 12 worked two jobs that I know.
- This is an important point to me so I am
- 14 not going to let it rest.
- She had never worked two jobs for a full 15
- 16 year?
- 17 Based on the history I took of her the
- 18 answer would be "yes."
- 19 In fact, the information you have
- 20 demonstrates to you that only for one month had she
- 21 worked two jobs, actually worked two jobs at the same
- 22 time?
- 23 Based on the information I had that
- 24 would be correct.
- 25 So you're assuming when you give her the

- Did she say to you also that she had,
- 2 let's see where it was, on the next page "difficulty
- 3 in word retrieval?"
- 4 A. Yes.
- 5 And did she say to you also she had
- 6 impairment in her organizational abilities?
- 7 A. Yes.
- 8 O. And also, that her thinking was slower
- 9 than prior to her accident?
- 10 A. Yes.
- 11 O. Thank you.
- 12 MR. GONZALEZ: I have nothing further.
- 13 MR. CARDENAS: One further question.
- 14 You just indicated that she told you her thinking was
- 15 slower than before the accident but you testified
- earlier today, if I am correct, that you observed no
- slowness in her responding to questions that you
- 18 asked of her.
- 19 THE WITNESS: True.
- 20 MR. CARDENAS: Okay. Thank you.
- 21 MR. FORMICOLA: Thank you, Doctor.
 - (Testimony concludes at 12:58 p.m.)
- 22 23
- 24

		Page 122	
1			
2	CERTIFICATE		
3			
4	I, LORINDA LEON, a Certified Court		
5	5 Reporter and Notary Public of the State of New		
6.	6 Jersey, do hereby certify that prior to the		
7	commencement of the examination EDMOND ALAN PR	ROVDER	
	8 was duly sworn by me to testify the truth, the whole		
9	9 truth and nothing but the truth.		
10	2 2		
	1 is a true and accurate transcript of the testimony as		
	2 taken stenographically by and before me at the time,		
	place and on the date hereinbefore set forth.		
14	I DO FURTHER CERTIFY that I am neither a		
	15 relative nor employee nor attorney nor counsel of any		
	6 of the parties to this action, and that I am neither		
	a relative nor employee of such attorney or counsel,		
	and that I am not financially interested in the action.		
20	action.		
21			
22	La inda La		
23	Certified Court Reporter		
	Notary Public of the State of New Jersey		
24	Dated: January 16, 2018		
25	• • • •		
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Federal Rules of Civil Procedure Rule 30

- (e) Review By the Witness; Changes.
- (1) Review; Statement of Changes. On request by the deponent or a party before the deposition is completed, the deponent must be allowed 30 days after being notified by the officer that the transcript or recording is available in which:
- (A) to review the transcript or recording; and
- (B) if there are changes in form or substance, to sign a statement listing the changes and the reasons for making them.
- (2) Changes Indicated in the Officer's Certificate. The officer must note in the certificate prescribed by Rule 30(f)(1) whether a review was requested and, if so, must attach any changes the deponent makes during the 30-day period.

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2016. PLEASE REFER TO THE APPLICABLE FEDERAL RULES

OF CIVIL PROCEDURE FOR UP-TO-DATE INFORMATION.

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